

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|----------------|-----------------------|
| Name of entity | KGL Resources Limited |
| ABN | 082 658 080 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---------------------|------------|
| Name of Director | Denis Wood |
| Date of last notice | 16/10/2015 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Direct or indirect interest | Indirect |
|--|---|
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | (1) Coal Industry Services Pty Ltd Mr Wood is a director of Coal Industry Services Pty Ltd (1) D Wood and A Wood as trustee for The Wood Investment Trust |
| Date of change | (1) 01/02/2016 (2) 01/02/2016 |
| No. of securities held prior to change | (1) 2,542,459 Ordinary Shares (2) 0 |
| Class | Ordinary Shares |
| Number acquired | (1) 564,990 (2) 13,353,516 |
| Number disposed/cancelled | - |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | (1) \$0.095 per share (2) \$0.095 per share |

+ See chapter 19 for defined terms.

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| | |
|--|---|
| No. of securities held after change | (1) 3,107,449 Ordinary Shares (2) 13,353,516 Ordinary Shares |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | (1) Rights Issue (2) Underwriting of Rights Issue |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – +Closed period

| | |
|---|----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | |
| If prior written clearance was provided, on what date was this provided? | |

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| Name of entity | KGL Resources Limited |
| ABN | 082 658 080 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---------------------|------------------|
| Name of Director | Christopher Bain |
| Date of last notice | 19/09/2014 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | Minadco Pty Ltd <Minadco Super Fund> Mr Bain is a director of Minadco Pty Ltd and a beneficiary of the super fund. |
| Date of change | 02/02/2016 |
| No. of securities held prior to change | 125,000 Ordinary Shares |
| Class | Ordinary Shares |
| Number acquired | 27,777 |
| Number disposed /cancelled | - |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$0.095 per share |
| No. of securities held after change | 152,777 Ordinary Shares |

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| | |
|---|---------------------|
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Rights Issue |
|---|---------------------|

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|---|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – ⁺Closed period

| | |
|---|----|
| Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | |
| If prior written clearance was provided, on what date was this provided? | |

⁺ See chapter 19 for defined terms.

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| | |
|----------------|-----------------------|
| Name of entity | KGL Resources Limited |
| ABN | 082 658 080 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---------------------|------------|
| Name of Director | Brad Ellis |
| Date of last notice | 06/05/2014 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | BCA Investments Pty Ltd Mr Ellis is a joint director of this company. |
| Date of change | 01/02/2016 |
| No. of securities held prior to change | 200,000 Ordinary Shares |
| Class | Ordinary Shares |
| Number acquired | 44,444 |
| Number disposed /cancelled | - |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$0.095 per shares |
| No. of securities held after change | 244,444 Ordinary Shares |

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| | |
|---|---------------------|
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Rights Issue |
|---|---------------------|

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|--|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – ⁺Closed period

| | |
|---|----|
| Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | |
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