

Notice reference number: 0121.16.02

Notice date: 5/02/2016

What's this about?

Effective date: 8/02/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Xref Limited (previously King Solomon Mines Limited) – Reinstatement to Official Quotation

Description

The securities of Xref Limited (Company) were suspended from Official Quotation on 26 November 2015.

The securities of the Company are expected to be reinstated to Official Quotation from the commencement of trading on Monday, 8 February 2016, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 39,448,668 fully paid ordinary shares

ASX Code: XF1

Time: 10:09:00 am AEDT +/- 15 seconds

Date: 8 February 2016

ASX Trade Abbreviation: XREF

ISIN: NZKSME0001S1

Home Branch: Sydney

Industry Classification: Pending

Registered and Corporate Office: 212 Marine Parade
Otaki NZ 5512

Communication person with ASX: Robert Waring

Share Registry: Computershare Investor Services Pty Limited
Level 11, 172 St Georges Terrace
Perth WA 6000

Balance Date: 31 March

CHESS: Participating. The Company will also operate an issuer sponsored sub-register

Place of Incorporation: New Zealand

<u>Activities:</u>	Cloud based platform that recruitment teams can use to conduct pre-employment reference checks
<u>Dividend Policy:</u>	No dividend policy
<u>ASX Restricted Securities:</u>	<p>48,226,924 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement to official quotation.</p> <p>4,508,909 options, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement to official quotation.</p> <p>50,000,000 performance rights, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement to official quotation.</p> <p>1,923,076 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 18 January 2016.</p> <p>675,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 7 August 2015.</p>
<u>Securities not Quoted:</u>	32,000 unquoted options exercisable at \$6.00 expiring on 29 July 2016.

What do I need to do and by when?

Instructions

For further information, please refer to the Company's replacement prospectus dated 23 November 2015

Need more information?

Issued by

Lisa Banh

Disclaimer