



King Solomon Mines Limited

ARBN 122 404 666

242 Marine Parade, Otaki 5512, New Zealand

Office (within Australia): 1 800 061 569

(outside Australia): +64 6 364 8462

Fax: +64 6 364 8497

enquiries@kingsolomonmines.com

www.kingsolomonmines.com

1 February 2016

Ms L Banh
Senior Adviser, Listings Compliance
Australian Securities Exchange

Dear Lisa

KING SOLOMON MINES LIMITED

I refer to the Company's application for reinstatement of its securities to official quotation following completion of its change in activities and comment on the request for documents below.

- The Company's Appendix 1A and Information Form and Checklist are attached.
- A statement setting out the capital structure of the Company following completion of the Offer is attached.
- As the amount raised under the Prospectus was the maximum \$4 million, the Pro-Forma Consolidated Statement of Financial Position page 60 of the Prospectus, is therefore in line with the actual amount of funds raised.
- A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories, is attached:
 - 1 - 1,000
 - 1,001 - 5,000
 - 5,001 - 10,000
 - 10,001 - 100,000
 - 100,001 and over
- A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders, is attached.
- A statement setting out the number of securities subject to escrow and the escrow period applied to those securities is attached.
- We confirm that there are no securities subject to voluntary escrow.
- The Company's securities trading policy is attached, and is detailed in the Prospectus on page 71 and is available on the Company's website at:
www.kingsolomonmines.com/Corporate/Corporate_Governance1/Share_Trading_Policy.aspx

- A statement disclosing the extent to which the Company has followed, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council is set out on pages 67 to 73 of the Prospectus and a Corporate Governance Statement is attached.
- The full terms and conditions of all options and performance rights on issue were set out in the Notice of Extraordinary General Meeting released to ASX on 5 November 2015 and on pages 24 and the inside back cover of the 2015 Annual Report.
- The full terms and conditions of the Company's Employee Share Option Plan are attached.
- A statement summarising the additional milestones added to the B Class Performance Rights is attached.
- A statement was included in the announcement made to ASX on 20 January 2016 confirming:
 - That the conditions to the Offer have been satisfied.
 - Satisfaction of all the conditions precedent and completion of the acquisition of Xref Pty Ltd including, but not limited to, the issue of 50,000,000 fully paid ordinary shares and 50,000,000 performance rights.
 - There have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in section 5 of the Prospectus.
 - There are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
 - The Company is in compliance with the Listing Rules and in particular listing rule 3.1.

Yours sincerely

King Solomon Mines Limited



Robert J Waring
Company Secretary