

**Statement setting out the number of securities subject to escrow
and the escrow period applied to those securities**

Ordinary Shares not quoted and classified as restricted securities for a period of 24 months from the date of reinstatement to official quotation of the securities of the Company:

48,206,924 fully paid ordinary shares issued to related parties, promoters, vendors or nominees of promoters.

Options not quoted and classified as restricted securities for a period of 24 months from the date of reinstatement to official quotation of the securities of the Company:

4,508,909 options issued to related parties, promoters, vendors or nominees of promoters.

Performance Rights not quoted and classified as restricted securities for a period of 24 months from the date of reinstatement to official quotation of the securities of the Company:

50,000,000 performance rights comprising of 16,666,667 Class A, 16,666,667 Class B and 16,666,666 Class C Performance Rights issued to be issued to related parties. The conversion ratio of the Performance Rights into ordinary shares upon achievement of a relevant Performance Milestone is one ordinary share for each Performance Right.

Ordinary Shares not quoted and classified as restricted securities for a period of 12 months from the date of issue, being 18 January 2016:

1,923,076 fully paid ordinary shares issued to unrelated vendor.

Ordinary Shares not quoted and classified as restricted securities for a period of 12 months from the date of issue:

675,000 fully paid ordinary shares that were issued to Xref Pty Ltd convertible note holders (to be restricted for 12 months from the date of issue of the relevant convertible note, being 7 August 2015).