

Notice reference number: 0123.16.02

Notice date: 5/02/2016

What's this about?

Effective date: 5/02/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Frontier Capital Group Limited – Reinstatement to Official Quotation

Description

The securities of Frontier Capital Group Limited (Company) were suspended from Official Quotation on 21 January 2016.

The securities of the Company are expected to be reinstated to Official Quotation from the commencement of trading on Wednesday 10 February 2016, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 238,790,000 fully paid ordinary shares
13,000,000 options exercisable at \$0.40 expiring on 30 June 2018

ASX Code: FCG
FCGO

Time: 10:02:15 (+/- 15 secs)

Date: 10 February 2016

ASX Trade Abbreviation: FRONTR C G

ISIN: AU000000FCG5 (shares)
AU000000FCGO1 (options)

Home Branch: Sydney

Industry Classification: TBA

Registered and Corporate Office: Level 2
131 Macquarie Street
Sydney NSW 2000

Communication person with ASX: Henry Kinstlinger

Share Registry: Computershare Investor Services Pty Limited
Yara Falls
452 Johnston Street
Abbotsford VIC 3067

Balance Date: 31 December

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

<u>Place of Incorporation:</u>	Victoria
<u>Activities:</u>	Gaming and Hospitality
<u>Dividend Policy:</u>	None
<u>ASX Restricted Securities:</u>	37,500,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow until 7 April 2017. 37,500,000 options exercisable at \$0.20 each expiring 27 March 2018, classified by ASX as restricted securities and to be held in escrow until 7 April 2017.
<u>Securities not Quoted:</u>	113,760,000 performance shares. 1,950,000 options exercisable at \$0.30 each expiring 24 October 2016.

What do I need to do and by when?

Instructions

For further information, please refer to the Company's prospectus dated 7 January 2016 and supplementary prospectus dated 19 January 2016.

Need more information?

Please refer to the Company's prospectus dated 7 January 2016 and supplementary prospectus dated 19 January 2016.

Issued by

Andrew Kabega

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Disclaimer