

5 February 2016

The Company Announcements Platform
ASX Limited
SYDNEY NSW 2000

**Sino Australia Oil and Gas Limited (Provisional Liquidator Appointed) (the Company)
ACN 159 714 397**

I refer to previous announcements regarding my appointment as Provisional Liquidator of the Company pursuant to an Order of the Federal Court of Australia (Court) on 21 May 2015.

As previously advised, the Court hearing to determine the future of the Company was adjourned to 5 February 2016.

Prior to the commencement of the adjourned hearing, the Australian Securities and Investments Commission (ASIC) requested the winding up application be heard over a half-day period.

The Court accepted ASIC's request and accordingly, the hearing has been re-scheduled to Friday 12 February 2016.

I will continue to act in my capacity as Provisional Liquidator of the Company until the adjourned hearing. At the conclusion of the hearing, I will make a further announcement to shareholders.

Members are invited to submit enquiries regarding the Company to Ms Courtney McLean of this office on (03) 9604 5120 or via email at Courtney.McLean@fh.com.au.

Yours faithfully

Sino Australia Oil and Gas Limited



Peter McCluskey
Provisional Liquidator

SYDNEY
MELBOURNE
ADELAIDE
BRISBANE
PERTH
KUALA LUMPUR
SINGAPORE
TOKYO

Affiliated through:
Zolfo Cooper
CARIBBEAN
UNITED KINGDOM
UNITED STATES
KLC Kennic Lui & Co.
CHINA
HONG KONG