

MARKET RELEASE

8 February 2016

Raya Group Limited

TRADING HALT

The securities of Raya Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 10 February 2016 or when the announcement is released to the market.

Security Code: RYG

Shannon Hong

SENIOR ADVISER, LISTINGS COMPLIANCE



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ASX Market Announcements ASX Securities Exchange Limited 20 Bridge Street Sydney NSW 2000

Attention Ms Lisa Banh

Request for Trading Halt

Raya Group Limited (Raya) requests an immediate trading halt be granted by the Australian Securities Exchange (ASX) for all of its securities.

In accordance with Listing Rule 17.1 Raya advises:

- 1. The trading halt is requested pending the release of information regarding the prospectus and the signing of a Memorandum of Understanding.
- 2. The trading halt is requested until the earlier of the commencement of normal trading on Wednesday, 10 February 2016 or when the announcement is released to the market.
- 3. The Company is not aware of any reason why trading in its securities should not be temporarily halted.

Yours sincerely

Julie Edwards

Company Secretary