



MARKET RELEASE

9 February 2016

Frontier Capital Group Limited

PRE-REINSTATEMENT DISCLOSURE

Frontier Capital Group Limited (the “Company”) will be reinstated to official quotation from the commencement of trading on Wednesday, 10 February 2016, following the Company’s compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule.
3. Top 20 holders list.
4. A statement setting out the capital structure of the Company following completion of the Share Purchase Agreement.
5. Financial statements of Stotsenberg for the years ended 31 December 2012, 2013 and 2014, and the half year financial statements for the period ended 30 June 2015.
6. A statement in accordance with listing rule 1.2.5A.
7. The full terms and conditions of the Performance Shares.
8. A statement confirming:
 - 8.1. completion of the Share Purchase Agreement, including the issue of shares to the Vendors;
 - 8.2. completion of the issue of shares to Elxcite;
 - 8.3. the holding of each director in the Company following completion of the Share Purchase Agreement;
 - 8.4. that there are no material events to alter the Company’s consolidated statement of financial position as detailed in section 7 of the Prospectus; and
 - 8.5. that the Company is in compliance with the Listing Rules, and in particular, Listing Rule 3.1.

Security Code: FCG

Andrew Kabega

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