



FRONTIER CAPITAL GROUP LIMITED
ACN 145 105 148

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Company Announcement Office
Australian Securities Exchange Limited

Capital Structure following completion of the Share Purchase Agreement

Frontier Capital Group Limited (ASX: FCG) (**Frontier Capital** or **FCG**) advises that its capital structure following completion of the Share Purchase Agreement is:

Security Class	Quoted	Unquoted	Total
Ordinary Shares	237,790,000	37,500,000	275,290,000
Options			
Listed Options	13,000,000	Nil	13,000,000
Employee Options	Nil	1,950,000	1,950,000
Escrowed Options	Nil	37,500,000	37,500,000
Total Options	13,000,000	39,450,000	52,450,000
Performance Shares	Nil	113,760,000	113,760,000

For further information please contact:

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