

Level 2 Hudson House, 131 Macquarie Street, Sydney NSW 2000 Australia

P: +61 2 9251 7177 | F: +61 2 9251 7500

3 February 2016

Andrew Kabega
Senior Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

By email: Andrew.Kabega@asx.com.au

Dear Andrew

Frontier Capital Group Limited – Reinstatement

The Company confirms the completion of the following in order to satisfy compliance with listing rule 11.1 and re-compliance with Chapters 1 and 2 of the Listing Rules:

1. Completion pursuant to the Share Purchase Agreement has been effected;
2. 154,050,000 ordinary shares in FCG have been issued to the Vendors;
3. 28,440,000 ordinary shares have been issued to Elxcite;
4. The holding of each director of the Company's securities following completion of the Share Purchase Agreement is:

Director	Direct	Indirect	Options
Ramakrishnan S Navaratnam	Nil	Nil	Nil
Dato Helen Zhang	1,000,000	Nil	Nil
William Wilkinson	Nil	Nil	Nil
Rodrigo C. Ramos	7,702,500	Nil	Nil
Janet Rita B. Lazatin	30,810,000	Nil	Nil
Dawn J. Feliciano	15,405,000	Nil	Nil
Wong Ken Hong	Nil	Nil	Nil
Leung Foo Meng	Nil	Nil	Nil
Law Hun Seang	Nil	Nil	Nil

5. The Company confirms that there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in section 6 and section 7 of the Prospectus; and
6. The Company is in compliance with the Listing Rules and in particular listing rule 3.1.

Kind regards


Henry Kinstlinger
Company Secretary
