

MinterEllison

9 February 2016

BY ELECTRONIC LODGEMENT

Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs

Despatch of Replacement Bidder's Statement for off-market bid by CIMIC Group Investments Pty Limited for Sedgman Limited (ASX:SDM)

We act for CIMIC Group Investments Pty Limited (ACN 126 876 953) (**CGI**), a wholly owned subsidiary of CIMIC Group Limited (ACN 004 482 982).

Pursuant to section 633(1), item 8 of the *Corporations Act 2001* (Cth) we advise that CGI has today completed sending to the shareholders of Sedgman Limited (**Sedgman**) the Replacement Bidder's Statement and Offer in relation to its off-market takeover bid for all the ordinary shares in Sedgman. The Offers are dated 8 February 2016.

Yours faithfully
MinterEllison



Michael Gajic
Partner

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