



UXA Resources Limited

ABN 65 112 714 379

Tuesday 9 February 2016

For Immediate Release

General Manager
ASX Company Announcements
Australian Securities Exchange Limited
PO Box H224
Australia Square
SYDNEY NSW 1215

Dear Sir/Madam

UXA RESOURCES LIMITED EXTENSION OF RIGHTS ISSUE CLOSING DATE

The directors of UXA Resources Limited (UXA) (ASX:UXA) wish to announce that they have agreed to extend the Closing Date for applications to participate in the Rights Issue of 1 new Share for every 3 Shares held on the Record Date of 6 January 2016 as originally announced to shareholders on 24 December 2015.

The amended Closing Date will now be at 5.00 pm (ACDT) on Friday 19 February 2016.

The adjusted timetable is as follows:

Event	Date
Prospectus lodged at ASIC	24 December 2015
Offer Opening Date	5 January 2016
Record Date	6 January 2016
Send offer documents and personalised entitlement and acceptance forms to shareholders	11 January 2016
Offer Closing Date for Rights Issue ⁽¹⁾	19 February 2016
Issue Date for New Shares ⁽²⁾	26 February 2016

(1) The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date.

(2) The ASX has indicated that it sees no impediment to re-quotation of the Company's Shares once the Company has satisfied ASX criteria for re-quotation including financial and spread requirements. UXA is a long-term suspended entity in accordance with Guidance Note 33 of the ASX Listing Rules and ASX has granted the Company an extension to the removal deadline to 24 March 2016. If the Company's securities are not reinstated to official quotation by 24 March 2016, the Company will be removed from the official list.

For further information, contact Mr Graham Seppelt on Ph: 0419 035 297

For and on behalf of the Board

Graham Seppelt
Company Secretary