

Wednesday 10 February 2016

For Immediate Release

General Manager
ASX Company Announcements
Australian Securities Exchange Limited
PO Box H224
Australia Square
SYDNEY NSW 1215

Dear Sir/Madam

ASIC INTERIM STOP ORDER ON RIGHTS ISSUE LIFTED

The directors of UXA Resources Limited (UXA) (ASX:UXA) wish to announce that the Australian Securities Investments Commission (ASIC) has today lifted the Interim Stop Order which was placed on the Rights Issue Prospect on 22 January 2016.

The Supplementary Prospectus and the attaching Updated Application Form for new Shares is available on the Company's web site at uxaresources.com.au.

The amended Closing Date for applications is 5.00 pm (ACDT) on Friday 19 February 2016.

For further information, contact Mr Graham Seppelt on Ph: 0419 035 297

For and on behalf of the Board

Graham Seppelt Company Secretary