

Australian Securities Exchange Announcement

11 February 2016

The Manager
Companies Announcements Office
Australian Securities Exchange
Electronic Lodgement

Dear Sir/Madam

UXA INCLUDED IN EDI SCHEME

UXA Resources Limited (ASX code: UXA) wishes to advise that it has qualified for inclusion in the Australian Federal Government Exploration Development Incentive (EDI) scheme for the 2014/15 year.

Under the scheme, losses generated from qualifying exploration expenditure can be passed to shareholders in the form of an exploration credit, which can be used by shareholders as a tax offset.

Australian resident UXA shareholders will participate in the tax credit on a pro rata basis, and receive a refundable tax offset (for individuals and superannuation funds) or a franking credit (for companies).

The Company will advise shareholders of a record date for exploration credit eligibility shortly, and is required to notify all shareholders of their exploration credit entitlements by 30 June 2016.

Graham Seppelt Company Secretary

For further information, please contact

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