



Market Release

11 February 2016

Court Orders lodged with the Australian Securities and Investments Commission

Further to the announcement by Veda Group Limited (**Veda**) (ASX: VED) yesterday regarding approval by the Federal Court of Australia (**Court**) of the scheme of arrangement under which Equifax Inc. will acquire 100% of Veda's shares, Veda confirms that a copy of the Court's orders has been lodged with the Australian Securities and Investments Commission today and the Scheme has become legally effective.

A copy of the Court's orders is attached.

Veda will be applying for its shares to be suspended from trading at the close of trade on ASX today.

As the Scheme is now effective, Veda shareholders who hold shares at the Scheme Record Date, expected to be on 18 February 2016, will receive a cash payment of A\$2.825 per Veda share on the Implementation Date, which is expected to be 25 February 2016. Please note that 25 February 2016 is a Thursday, not a Friday, as was incorrectly stated in yesterday's announcement.

Shareholder Information Line

Veda shareholders requiring further information should contact the Veda Shareholder Information Line on 1300 180 103 (within Australia) or +61 1300 180 103 (outside Australia) Monday to Friday from 8.30am to 5.30pm (AEDT).

Further information

Jim Kelly / Lauren Thompson
Domestique Consulting
+61 412 549 083 / +61 438 954 729

About Veda

Veda (ASX:VED) is a data analytics company and the leading provider of credit information and analysis in Australia and New Zealand. From its core credit bureau business established in 1967, Veda has expanded to deliver a suite of credit and other analytical products targeted to specific industry segments.

Veda is built on the largest, most comprehensive and current data source in Australia and New Zealand with information on around 20 million credit active people and 5.7 million commercial entities. The breadth and depth of our data, and the knowledge it delivers help customers take a proactive and informed approach in making decisions.

Veda's customers use data intelligence provided by Veda to make decisions on credit risk, verify identity and employee background, reduce identity theft and fraud, and undertake digital marketing strategies. For further information, please visit our website at www.veda.com.au.



Federal Court of Australia

District Registry: New South Wales

Division: General

No: NSD1500/2015

IN THE MATTER OF VEDA GROUP LIMITED ABN 26 124 306 958

VEDA GROUP LIMITED ABN 26 124 306 958

Plaintiff

ORDER

JUDGE: JUSTICE YATES

DATE OF ORDER: 10 February 2016

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to ss 411(4)(b) and 411(6) of the *Corporations Act 2001* (Cth) (**Act**), the scheme of arrangement between the plaintiff and its members (**scheme**), in the form contained in Annexure D of the scheme booklet issued by the plaintiff and dated 11 December 2015, being Exhibit A in the proceeding, is approved.
2. The plaintiff lodge with the Australian Securities and Investments Commission a copy of the approved scheme at the time of lodging a copy of these orders.
3. Pursuant to s 411(12) of the Act, the plaintiff is exempt from compliance with s 411(11) of the Act in relation to the scheme.
4. These orders be entered forthwith.

Date that entry is stamped: 10 February 2016


Registrar