Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

Oncosil Medical Limited

To Company Name/Scheme

		113 824 14					
Details of substantial		JK Nominees Pty Limited					
. Details of s older (1)	substantiai						
lame CN/ARSN (if	applicable)	064 939 54	16	1	4		
he holder cea	sed to be a su	bstantial holder on	10/0	140			
		n to the company or	10/2	1/15			
	otice was date			1/15			
Changes in	n relevant inte	rests					
articulars of e	each change in heme, since th	, or change in the nees substantial holder	ature of, a re	elevant interest (2) of quired to give a subs	the substantial holder or tantial holding notice to t	an associate (3) in vo	oting securities of the e are as follows:
	Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation t change (5)	Class (6) and number of securities affected	Person's voted affected	
	10/2/16	JK Nominees	Dilution via placement	nil	20,000,000	JK Nominees	
. Changes in	n association	9			,		
he persons w	who have become ion to voting in	me associates (3) of terests in the compa	f, ceased to any or schen	be associates of, or h	have changed the nature	of their association (7) with, the substantial
Name and ACN/ARSN (if applic		able)	Nature of association				
. Addresses				,			
		amed in this form are	e as follows:				
		amed in this form are		Address			
	s of persons na			Address	st Fremantle WA 6158		
ne addresses	Name JK Nominee			Address	st Fremantle WA 6158		
ne addresses	Name JK Nominee	s Pty Ltd		Address 19 Dalgety Street Ea			
he addresses	Name JK Nominee	s Pty Ltd		Address			
he addresses	Name JK Nominees	s Pty Ltd Kim Hogan		Address 19 Dalgety Street Ea	Director		
he addresses	Name JK Nominees print name	s Pty Ltd		Address 19 Dalgety Street Ea Capacity	Director		
he addresses	Name JK Nominees print name	s Pty Ltd Kim Hogan		Address 19 Dalgety Street Ea Capacity	Director		
he addresses	Name JK Nominees print name	s Pty Ltd Kim Hogan		Address 19 Dalgety Street Ea Capacity	Director		
Addresses The addresses	Name JK Nominees print name	s Pty Ltd Kim Hogan		Address 19 Dalgety Street Ea Capacity	Director		
he addresses	Name JK Nominees print name	s Pty Ltd Kim Hogan		Address 19 Dalgety Street Ea Capacity	Director		

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.