



Notification of Consolidation/Split

Announcement Summary

Entity name

MUI CORPORATION LIMITED

Applicable security for the reorganisation

MUI	ORDINARY FULLY PAID
MUIAK	OPTION EXPIRING 03-DEC-2016 EX 0.1C

Announcement Type

New Announcement

Date of this announcement

Thursday February 11, 2016

Reorganisation type

Security consolidation

Effective Date

Monday February 22, 2016

Record Date

Wednesday February 24, 2016

Issue Date

Wednesday March 2, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

MUI CORPORATION LIMITED

1.2 *Registered Number Type

ABN

Registration Number

54072350817

1.3 *ASX issuer code

MUI

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Thursday February 11, 2016

1.6 *Securities affected by the reorganisation



MUI	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Thursday February 18, 2016	Actual	
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday February 24, 2016

3.2 Date of +security holder meeting

Thursday February 18, 2016

3.3 Last day for trading in the pre-re-organised +securities

Friday February 19, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday February 22, 2016

3.5 Record date

Wednesday February 24, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday February 25, 2016



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday March 2, 2016

3.8 Trading starts on a normal T+3 basis

Thursday March 3, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Tuesday March 8, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 50

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code MUI	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 3,693,857,804	Number on issue after reorganisation 73,877,156	Estimate/Actual Estimated
*ASX +Security Code MUIAK	*ASX +Security Description OPTION EXPIRING 03-DEC-2016 EX 0.1C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 50,000,000	Number on issue after reorganisation 1,000,000	Estimate/Actual Actual

5.2 *Exercise price of options



*ASX +Security Code MUIAK	*ASX +Security Description OPTION EXPIRING 03-DEC-2016 EX 0.1C	
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00100000	Exercise price after reorganisation AUD 0.05000000

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**