



ASX ANNOUNCEMENT

SUBZERO GROUP LIMITED (ACN 009 161 522) (SubZero)

12 February 2016

On 11 February 2016 Ferrier Hodgson partners Ryan Eagle and Morgan Kelly were appointed as Receivers and Managers of Subzero Group Limited and various subsidiary entities (as outlined in the attached schedule).

The appointment of Receivers and Managers was concurrent with the appointment of Philip Campbell-Wilson and Adam Nikitins of Ernst & Young as Voluntary Administrators on 11 February 2016.

The Group will continue to trade as normal whilst the Receivers and Managers look at restructuring and realisation opportunities for the Group.

Regular updates will be made available via the Ferrier Hodgson website at:
www.ferrierhodgson.com.au.

END

ANNEXURE A

SCHEDULE OF APPOINTED ENTITIES

**SubZero Group Limited
(Administrators Appointed)
(Receivers and Managers Appointed)
ACN 009 161 522**

**SubZero Holdings Pty Ltd
(Administrators Appointed)
(Receivers and Managers Appointed)
ACN 153 511 212**

**SubZero Labour Services Pty Ltd
(Administrators Appointed)
(Receivers and Managers Appointed)
ACN 163 567 066**

**Harness Master Wiring Systems (NSW) Pty
Ltd (Administrators Appointed)
(Receivers and Managers Appointed)
ACN 153 272 103**

**DMST Pty Ltd
(Administrators Appointed)
(Receivers and Managers Appointed)
ACN 104 903 139**

**SF Auto Australia Pty Ltd (Trustee for the
Bro Built Group Unit Trust) (Administrators
Appointed)
(Receivers and Managers Appointed)
ACN 111 133 156**

**DPS Newco Pty Ltd
(Administrators Appointed)
(Receivers and Managers Appointed)
ACN 153 511 445**

**Hydraulic Isolator & Safety Technology Pty
Ltd (Administrators Appointed)
(Receivers and Managers Appointed)
ACN 158 542 244**

**SubZero Mining Services Pty Ltd
(Trustee for the SubZero Mining
Services Unit Trust) (Administrators
Appointed)
(Receivers and Managers Appointed)
ACN 133 463 439**

**SubZero Automotive Pty Ltd
(Administrators Appointed)
(Receivers and Managers Appointed)
ACN 111 135 543**

**SubZero Line Boring Services Pty Ltd
(Trustee for the McTaggart Farrell Unit
Trust) (Administrators Appointed)
(Receivers and Managers Appointed)
ACN 097 757 036**

Collectively referred to as “the Group”