

12 February 2016

CBG Capital Limited Net Tangible Assets (NTA) per share report and performance update for January 2016

Please find below CBG Capital Limited's monthly NTA per share report as at 31 January 2016, together with a performance update.

Ronni Chalmers



Chief Investment Officer

Net tangible assets report and performance update

January 2016

Net tangible assets per share

	Dec-15	Jan-16
NTA pre-tax	\$1.0577	\$0.9957
NTA post-tax*	\$1.0255	\$0.9825

*Please note that the post-tax figures are theoretical, assuming that all holdings in the portfolio are sold and then tax paid on the gains that would arise on this disposal.

Portfolio performance (after fees)

	NTA pre-tax %	Benchmark %	Excess %
1 month	-5.9%	-5.5%	-0.4%
3 months	-0.1%	-3.6%	3.5%
6 months	-1.0%	-9.9%	8.9%
1 year	-0.4%	-6.1%	5.7%
Since inception	3.1%	-1.6%	4.7%

CBG Capital

ASX Code	CBC
Option Code	CBCO
Listing date	19 December 2014
Shares on issue	24.3 million
Options on issue	24.2 million
Exercise price	\$1.00
Options expiry	30 September 2016
Benchmark	S&P/ASX 200 Accumulation Index
Number of stocks held	45

Contact

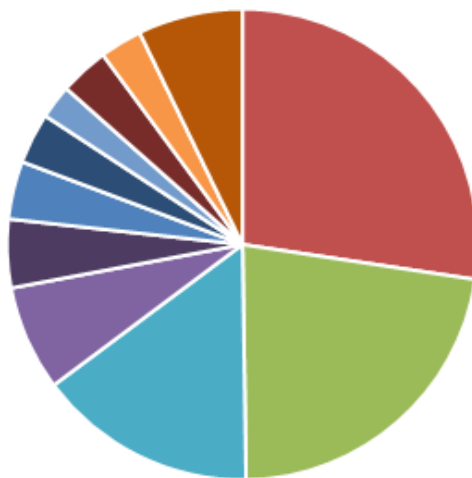
Ronni Chalmers
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Boardroom
Share registry
 1300 737 760

Top 10 holdings as at 31 January 2016

ASX Code	Name	Weight
CBA	COMMONWEALTH BANK OF AUSTRALIA	9.6%
WBC	WESTPAC BANKING CORPORATION	7.4%
N/A	CASH	7.2%
ANZ	ANZ BANKING GROUP LIMITED	6.6%
TCL	TRANSURBAN GROUP	5.8%
MQA	MACQUARIE ATLAS ROADS GROUP	4.5%
HGG	HENDERSON GROUP	4.4%
NAB	NATIONAL AUSTRALIA BANK LIMITED	3.8%
MFG	MAGELLAN FINANCIAL GROUP	3.5%
SYD	SYDNEY AIRPORT	3.1%

Sector allocations



- BANKS 27.4%
- INDUSTRIALS 22.4%
- DIVERSIFIED FINANCIALS 15.0%
- CONSUMER DISCRETIONARY 7.2%
- INFORMATION TECHNOLOGY 4.7%
- UTILITIES 4.0%
- REAL ESTATE 3.5%
- INSURANCE 2.3%
- HEALTH CARE 3.4%
- CONSUMER STAPLES 2.9%
- CASH 7.2%

Ronni Chalmers

Chief Investment Officer

Disclaimer: The content of this report has been prepared without taking into account any individual's objectives, financial situation or needs. Before making any decision in regards to the securities mentioned in this report, you should consider your own objectives, financial situation and needs. You should also obtain and consider the prospectus for the company, which is available at www.cbcapital.com.au