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FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
ASX Structured Products
Level 6, 20 Bridge Street
Sydney NSW 2000

UBS AG

Australia Branch
ABN 47 088 129 613
GPO Box 4151
Sydney, NSW 2001
Tel. +61-2-9324 2000

Level 16, Chifley Tower,
2 Chifley Square,
Sydney NSW 200
Tel. +612-9324-2000
Fax +612-9324-2312

www.ubs.com/instalments

Veda Group Limited Instalments – Effect of Veda Group Limited's Scheme of Arrangement with Equifax Inc

UBS AG Australia Branch ("**UBS**") is the issuer of VEDSSO series of instalment warrants over fully paid ordinary shares of Veda Group Limited ("VED"). In this announcement the VEDSSO instalment warrants are referred to as "VED Instalments". The VED Instalments has been offered under the following Product Disclosure Statements ("PDS") & Supplementary Product Disclosure Statement ("SPDS"):

Series	Date of PDS	Date of SPDS
VEDSSO	23 May 2011	29 May 2015

This announcement concerns adjustments following shareholder approval of the Scheme of Arrangement (the "Scheme") under which Equifax Inc will acquire 100% of the shares in VED. Court approval to this Scheme was announcement by VED on 11 February 2016 and as a result VED has applied for its shares to be suspended from trading at the close of trading on ASX on 11 February 2016. Under the terms of the Scheme, VED ordinary shareholders will receive \$2.825 cash per share pursuant to a scheme of arrangement under which Equifax Inc will acquire all shares in VED.

The details of the VED Scheme of Arrangement are set out in the announcement by VED dated 23 November 2015 and available on the ASX website (www.asx.com.au).

ADJUSTMENTS TO VED INSTALMENTS

Pursuant to clause 10.1 and 15 of the Instalment Deed, and with the consent of ASX, the VED Instalments will terminate early:

- Declaring an Extraordinary Event and fixing the Early Maturity Date as Friday 26 February 2016. By declaring the Extraordinary Event, the VED Instalment Loan Amounts will be adjusted for a \$0.0244 refund of prepaid interest in relation to the reduced interest period (i.e. the new VEDSSO Loan Amount will be \$2.3291).
- Suspending trading of VEDSSO from the close of business on Thursday 11 February 2016.
- Disposing of the Underlying Parcel (VED ordinary shares) by participating in the Scheme and expecting to receive the cash consideration of \$2.825 on 25 February 2016, and applying the proceeds in accordance with the Order of Payment.

Timing of Suspension

Trading in VED Instalments will be suspended from the close of trading on Thursday 11 February 2016.

Alternative Adjustments

UBS reserves its right to implement adjustments to the VED Instalments on a basis other than those described above. If UBS decides to make other adjustments it will make an announcement to ASX.

Unless otherwise indicated, capitalised terms have the meaning given to them in the PDS.

If you have any questions regarding the Veda Group Limited scheme of Arrangement, please contact your financial adviser.

If you have any questions concerning this announcement please contact your financial adviser or call the UBS Warrant desk on 1800 633 100.

Yours faithfully,



UBS AG, Australia Branch
Anand Kannan
Associate Director



UBS AG, Australia Branch
Grant Schwulst
Manager - Equities Settlements

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