

**Notice given in accordance with Australian Securities and Investments  
Commission Corporations Act Subsection 259C (2) Exemption**

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To: Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Westpac Banking Corporation (ABN 33 007 457 141) (the “Company”) gives notice of the aggregated percentage of voting shares in the company, in respect of which its controlled entities have the power to control voting or disposal of in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C (2) of the Corporations Act 2001.

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**1. Previous Notice**

Particulars of the aggregated percentage of voting share in the Company at the time at which it was last required to give a notice to the Australian Securities Exchange (the “ASX”) are contained in the notice given to the ASX on: **20/11/2015**

The notice was dated: **20/11/2015**

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**2. Issued Share Capital**

**3,335,774,947** Ordinary shares in the capital of the Company have been issued as at **11/02/2016**.

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**3. Aggregate percentage of voting shares**

The aggregated percentage of voting shares in respect of which the Company’s controlled entities have the power to control voting or disposal and voting shares underlying derivatives held by the Company’s controlled entities is:

**2.09%** of total number of voting shares on issue.

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**4. Details of relevant interests**

Details of present beneficial holders as at **11/02/2016** for Westpac Banking Corporation and associated entities:

Holder of interest	Registered holder of securities	Nature of interest (7)	Class and number of securities
Advance Asset Management Limited	HSBC Custody Nominees (Australia) Limited	Advance Asset Management Limited is the RE of various unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	Ordinary 14,973,852
Asgard Capital Management Limited	Asgard Capital Management Limited	Asgard Capital Management Limited ABN 92 009 279 592 AFSL 240695 is a custodian and operator of Investor-Directed Portfolio Service	Ordinary 817,855

		(IDPS). Asgard Capital Management Limited is the custodian and operator of Asgard eWrap Investment, Asgard Funds Account, LifeForce eWrap Investment and Personal Choice Private eWrap Investment Account.	
BT Funds Management Limited	HSBC Custody Nominees (Australia) Limited  BT Portfolio Services Limited	BT Funds Management Limited is the manager of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	Ordinary 18,107,980
BT Funds Management No.2 Limited	HSBC Custody Nominees (Australia) Limited	BT Funds Management No.2 Limited is the manager, trustee or responsible entity of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	Ordinary 351,962
BT Funds Management (NZ) Limited	BT Funds Management (NZ) Limited	BT Funds Management (NZ) Limited is the manager of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	Ordinary 269,774
BT Investment Management (Fund Services) Limited	National Nominees Limited  National Australian Custodian Services	BT Investment Management (Fund Services) Limited is the responsible entity of various managed investment schemes and, in that capacity, can exercise the power to vote or dispose of the shares.	Ordinary 17,284,288
BT Investment Management (Institutional) Limited	HSBC Custody Nominees (Australia) Limited	BT Investment Management (Institutional) Limited (previously known as BT Investment Management (RE) Limited) is the fund manager of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	Ordinary 10,269,162
Westpac RE Limited	HSBC Custody Nominees (Australia) Limited	Westpac RE Limited is the manager, trustee or responsible entity of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	Ordinary 4,387,268

