

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Broadspectrum Limited	69 000 484 417

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market
2	+Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary shares
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the +class on issue	512,457,716
6	Whether shareholder/unitholder approval is required for buy-back	No
7	Reason for buy-back	Ongoing capital management

## Appendix 3C Announcement of buy-back

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- |   |  |   |
|---|--|---|
| 8 | Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid) | <p>The company refers to the ASX release issued in conjunction with this announcement dated 15 February 2016.</p> <p>Note that a takeover bid has been made for the company by Ferrovia Services Australia Pty Ltd (ACN 609 542 556) (Ferrovia), which is currently scheduled to close on 7 March (unless extended), which is before the buy-back is proposed to commence. Shareholders should refer to announcements lodged against the company's ASX code "BRS" for full details.</p> |
|---|--|---|

### On-market buy-back

- |    |   |   |
|----|---|---|
| 9  | Name of broker who will act on the company's behalf   | Macquarie Securities (Australia) Limited  |
| 10 | Deleted 30/9/2001.  |   |
| 11 | If the company/trust intends to buy back a maximum number of shares - that number<br><br><small>Note: This requires a figure to be included, not a percentage.</small>                        | Up to 51,245,771 (being 10% of the smallest number of the entity's voting ordinary shares on issue during the last 12 months)   |
| 12 | If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention | <p>The company does not intend to buy back shares until, at the earliest, 8 March 2016.</p> <p>It is intended that the buy-back period will continue for up to 12 months.</p> |
| 13 | If the company/trust intends to buy back shares/units if conditions are met - those conditions  | N/A   |

### Employee share scheme buy-back

- |    |   |  |
|----|---|--|
| 14 | Number of shares proposed to be bought back |  |
| 15 | Price to be offered for shares              |  |

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<sup>+</sup> See chapter 19 for defined terms.

**Selective buy-back**

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

**Equal access scheme**

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 <sup>+</sup>Record date for participation in offer  
Cross reference: Appendix 7A, clause 9.

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ..... Date: .....  
(Director/Company secretary)

Print name: .....

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<sup>+</sup> See chapter 19 for defined terms.