

**Notice under section 708A(5)(e)
of the Corporations Act 2001 (Cth)**

Issuer: CBG Capital Limited

Details of the issue or offer of securities:

Class of securities	Ordinary
ASX Code of the securities	CBC
Date of the issue of the securities	17 February 2016
Total number of securities issued or expected to be issued	286,592

Notice:

1. CBG Capital Limited gives ASX (as the relevant market operator) notice relating to the issue of the securities identified above.
2. This notice is given under paragraph 5(e) of Section 708A of the *Corporations Act 2001* (Cth).
3. CBG Capital Limited will issue the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).
4. As at the date of this notice, CBG Capital Limited has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to it; and
 - (b) Section 674 of the *Corporations Act 2001* (Cth).
5. There is no excluded information (as defined in Section 708A(7) of the *Corporations Act 2001* (Cth)) as at the date of this notice.

Signed for and on behalf of the Issuer:



CBG Capital Limited

Date of notice:

17 February 2016