

18 February 2016

360 Capital Group (TGP) Proposed sale of 360 Capital 111 St Georges Terrace Property Trust Investment

360 Capital Group (ASX code: TGP) (Group) announces it has agreed terms to sell its 44.4% stake in 360 Capital 111 St Georges Terrace Property Trust (Trust) to 360 Capital Office Fund (TOF) for \$30.4 million (Proposed Transaction).

The Proposed Transaction is subject to documentation, TOF Unitholder approval and any other required regulatory approval.

The sale of the investment in the Trust is in line with the Group's stated strategy of reducing its co-investment in unlisted funds.

The Proposed Transaction is scheduled to be settled by May 2016.

More information can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1800 182 257, emailing investor.relations@360capital.com.au or contacting:

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About 360 Capital Group (ASX code TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. 360 Capital Group's 18 full time staff have significant property, funds and investment management experience. 360 Capital Group manages nine investment vehicles holding assets valued at over \$1.4 billion on behalf of over 12,000 investors and has over \$200 million worth of co-investments across the 360 Capital Group.