

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme CBG Capital Limited

ACN/ARSN 168 936 297

1. Details of substantial holder (1)

Name Jacqueline Kay Pty Ltd

ACN/ARSN (if applicable) 000 436 297

There was a change in the interests of the substantial holder on 16 February 2016

The previous notice was given to the company on 19 January 2014

The previous notice was dated 15 January 2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	2,500,000	2,500,000	2,520,000	2,520,000

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure A	

6. Addresses

The addresses of persons named in this form are as follows:

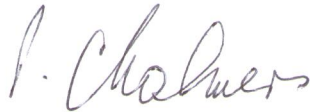
Name	Address
See Annexure A	

Signature

print name **Paul Richard Chalmers**

capacity **Director**

sign here



date **17-2-2016**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of 'associate' in section 9 of the Corporations Act 2001.
- (3) See the definition of 'relevant interest' in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of 'relevant agreement' in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write 'unknown'.
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



Paul Richard Chalmers
Director

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
16/02/16	ROPA Pty Ltd	Acquisition from Jacqueline Kay Pty Ltd	1,000,000	1,000,000 ordinary shares	1,000,000
16/02/16	Jacqueline Kay Pty Ltd	Disposal to ROPA Pty Ltd	1,000,000	1,000,000 ordinary shares	1,000,000
01/05/15	Sanperez Partnership Pty Ltd	Acquisition on market	20,000	20,000 ordinary shares	20,000

4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities
ROPA Pty Ltd	ROPA Pty Ltd, Jacqueline Kay Pty Ltd and Sanperez Partnership Pty Ltd	ROPA Pty Ltd, Jacqueline Kay Pty Ltd and Sanperez Partnership Pty Ltd	Beneficial owner as to 1,000,000 and pursuant to sections 608(1)(b) and 608(2)(b) of the Corporations Act with respect to the remainder	2,520,000 ordinary shares
Jacqueline Kay Pty Ltd	ROPA Pty Ltd, Jacqueline Kay Pty Ltd and Sanperez Partnership Pty Ltd	ROPA Pty Ltd, Jacqueline Kay Pty Ltd and Sanperez Partnership Pty Ltd	Beneficial owner as to 1,500,000 and pursuant to sections 608(1)(b) and 608(2)(b) of the Corporations Act with respect to the remainder	2,520,000 ordinary shares
Sanperez Partnership Pty Ltd	ROPA Pty Ltd, Jacqueline Kay Pty Ltd and Sanperez Partnership Pty Ltd	ROPA Pty Ltd, Jacqueline Kay Pty Ltd and Sanperez Partnership Pty Ltd	Beneficial owner as to 20,000 and pursuant to sections 608(1)(b) and 608(2)(b) of the Corporations Act with respect to the remainder	2,520,000 ordinary shares

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities
Hanni Chalmers	ROPA Pty Ltd, Jacqueline Kay Pty Ltd and Sanperez Partnership Pty Ltd	ROPA Pty Ltd, Jacqueline Kay Pty Ltd and Sanperez Partnership Pty Ltd	Pursuant to section 608(3)(b) of the Corporations Act controls ROPA Pty Ltd, Jacqueline Kay Pty Ltd and Sanperez Partnership Pty Ltd	2,520,000 ordinary shares
Paul Richard Chalmers	ROPA Pty Ltd, Jacqueline Kay Pty Ltd and Sanperez Partnership Pty Ltd	ROPA Pty Ltd, Jacqueline Kay Pty Ltd and Sanperez Partnership Pty Ltd	Pursuant to section 608(3)(b) of the Corporations Act controls ROPA Pty Ltd, Jacqueline Kay Pty Ltd and Sanperez Partnership Pty Ltd	2,520,000 ordinary shares

5. Changes in association

Name and ACN/ARSN (if applicable)	Nature of association
ROPA Pty Ltd ACN 008 472 615	Pursuant to section 608(1)(b) and 608(2)(b) of the Corporations Act
Sanperez Partnership Pty Ltd ACN 001 677 872	Pursuant to section 608(1)(b) and 608(2)(b) of the Corporations Act

6. Addresses

Name	Address
ROPA Pty Ltd	c/-Titan Partners, Level 3, 7 Macquarie Place, Sydney NSW 2000
Jacqueline Kay Pty Ltd	c/-Titan Partners, Level 3, 7 Macquarie Place, Sydney NSW 2000
Sanperez Partnership Pty Ltd	c/-Titan Partners, Level 3, 7 Macquarie Place, Sydney NSW 2000
Hanni Chalmers	c/-Titan Partners, Level 3, 7 Macquarie Place, Sydney NSW 2000
Paul Richard Chalmers	c/- Titan Partners, Level 3, 7 Macquarie Place, Sydney NSW 2000