

18 February 2016

The Company Announcements Platform  
ASX Limited  
SYDNEY NSW 2000

**Sino Australia Oil and Gas Limited (Provisional Liquidator Appointed) (the Company)  
ACN 159 714 397**

I refer to previous announcements regarding my appointment as Provisional Liquidator of the Company pursuant to an Order of the Federal Court of Australia (Court) on 21 May 2015.

As previously advised, the Court hearing to determine the future of the Company had been re-listed to Thursday 18 February 2016.

This winding up hearing took place today as scheduled, with Her Honour reserving judgement. Accordingly, I await the decision from Her Honour and will make a further announcement to shareholders once the judgement is handed down.

I will continue to act in my capacity as Provisional Liquidator of the Company until Her Honour's decision is handed down.

Members are invited to submit enquiries regarding the Company to Ms Courtney McLean of this office on (03) 9604 5120 or via email at Courtney.McLean@fh.com.au.

Yours faithfully

**Sino Australia Oil and Gas Limited**



**Peter McCluskey**  
Provisional Liquidator