

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



19 February 2016

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Dear Sir / Madam

Perpetual Equity Investment Company Limited – Half-year Report (Appendix 4D) for the period ended 31 December 2015.

The Directors of Perpetual Equity Investment Company Limited (the “Company”) announce the reviewed results of the Company for the period ended 31 December 2015 as follows:

Results for announcement to the market

Extracted from Condensed Interim Financial Report for the half-year ended 31 December 2015	\$'000	Movement %
Revenue from ordinary activities	19,330	4,947%*
Profit/(loss) from ordinary activities after tax attributable to equity holders	12,943	18,076%*
Net profit/(loss) for the period attributable to equity holders	12,943	18,076%*

*The percentage movement is calculated based on the rounded numbers extracted from the condensed interim financial report for the half-year ended 31 December 2015.

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Final 2015 dividend per share (paid 10 September 2015)	0.5	0.5	30%
Interim 2016 dividend per share (to be paid 21 March 2016)	0.8	0.8	30%

Interim dividend dates

Ex-dividend date	3 March 2016
Record date	7 March 2016
Payment date	21 March 2016

Net tangible assets	31-Dec-15	31-Dec-14
Net tangible assets per ordinary security	\$1.04	\$0.98

Details of dividend or distribution reinvestment plans in operation:

The Board of the Company has determined that in relation to the 2016 interim dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will include a discount of 2.5%;
- The pricing period for setting the Average Market Price will be the 5 trading days commencing on 9 March 2016 and ending on 15 March 2016; and
- Shares allocated under the DRP will, from the date of Allocation, rank equally in all respects with existing shares.

The DRP discount and other terms are reviewed prior to each dividend payment and the DRP terms that will apply to future dividends will be announced to the ASX at the relevant times.

The DRP terms that apply to the dividend, and a complete copy of the DRP Rules, can be found in the Company's website at www.perpetualequity.com.au/Investor-Centre/?page=Dividend-Reinvestment-Plan.

Last Election Date for Participation in the 2016 Interim Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to the Company's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 8 March 2016.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the condensed interim financial report and media release.

Further information regarding Perpetual Equity Investment Company Limited and its business activities can be obtained by visiting the company's website at www.perpetualequity.com.au.

Yours faithfully



John Edstein
Director