

19 FEBRUARY 2016

ITABELA DRILLING PROGRAM

Sayona Mining Limited (ASX: SYA) ("Sayona" or the "Company") is pleased to announce the planning of a drilling program at the Itabela graphite project in Brazil.

The reverse circulation drilling program will comprise approximately 2,000 metres and some 30 boreholes. The aim of the program, includes:

- Testing the grade, and strike and lateral extensions of known mineralisation at San Manuel and San Ruben;
- Testing depth extensions to know mineralisation where the limit of drilling is generally between 10 and 20 metres from surface;
- Drilling a number of higher-grade satellite areas where there is limited drilling; and
- Validating assays from historical drilling programs.

The drilling data will be used to complete a resource estimate and scoping study.

The drilling program is scheduled to commence on the 22nd February and to be completed within a month.

For more information, please contact:

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Sayona Mining Limited is an Australian, ASX-listed (SYA), company focused on sourcing and developing high purity flake graphite for use in the rapidly growing new technology and industrial sectors. Please visit us as at www.sayonamining.com.au

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