



22 Feb 2016

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UBS Rolling Self-Funding Instalments: Dividend Announcement

UBS AG, Australia Branch ("**UBS**") issued **AGLSSR** Series of UBS Rolling Self-Funding Instalments over fully paid Shares of AGL Energy Limited pursuant to the Product Disclosure Statement dated 02 Feb 2009 ("**PDS**").

AGL Energy Limited recently announced the following dividend ("**Dividend**"):

Dividend amount (AUD): \$0.3200 Interim Dividend

Ex-Dividend Date: 23 Feb 2016

Dividend record date: 25 Feb 2016

Dividend payment date: 16 Mar 2016

The Dividend is 100% Franked.

Correspondingly, the **AGLSSR** UBS Rolling Self-Funding Instalments will commence trading ex-Dividend on 23 Feb 2016 and will have a Dividend record date of 25 Feb 2016.

Holders should be aware that AGL Energy Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by AGL Energy Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding