

Notice reference number: 0165.16.02

Notice date: 22/02/2016

What's this about?

Effective date: 22/02/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

Vectus Biosystems Limited – Admission and Commencement of Official Quotation

## Description

Vectus Biosystems Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) today, Monday 22 February 2016.

Official quotation of the Company's securities will commence at 11.00 AM Australian Eastern Daylight Time (AEDT) on Tuesday 23 February 2016.

The Company raised approximately \$5.17 million pursuant to the offer under the replacement prospectus dated 23 November 2015 (Prospectus) by the issue of 3,338,353 ordinary fully paid shares at an issue price of \$1.55 per share.

Quoted Securities:	14,157,219 fully paid ordinary shares
ASX Code:	VBS
Time:	11.00 AM AEDT
Date:	Tuesday, 23 February 2016
ASX Trade Abbreviation:	VECTUS_BIO
ISIN:	AU000000VBS9
Home Branch:	Sydney
Industry Classification:	3520 – Pharmaceuticals, Biotechnology & Life Sciences
Registered Office:	3 – 11 Primrose Avenue Rosebery NSW 2018
Company Secretary:	Robert Waring
Share Registry:	Boardroom Pty Limited Grosvenor Place Level 12, 225 George Street Sydney, NSW 2000
Balance Date:	30 June

CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	New South Wales
Activities:	Medical research and development
ASX Restricted Securities:	<p>8,521,387 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation</p> <p>100,000 performance rights classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation</p> <p>691,138 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from 30 June 2015</p>
Securities not quoted:	As above

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### What do I need to do and by when?

For further information, please refer to the Prospectus.

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### Need more information?

For further information, please call the Offer Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) or visit [www.vectusbiosystems.com.au](http://www.vectusbiosystems.com.au)

Issued by  
Elvis Onyura

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