

**FORM 605**

Corporations Act 2001

Section 671B

**Notice of ceasing to be a substantial holder****To: Company Name/Scheme: METCASH LIMITED**ACN/ARSN: **112 073 480****1. Details of substantial holder**

Name: Commonwealth Bank of Australia ACN 123 123 124 (CBA) and its related bodies corporate listed in annexure A

The holder ceased to be a substantial holder on: **19/02/2016**The previous notice was given to the company on: **22/02/2016**The previous notice was dated: **18/02/2016****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change                | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|-------------------------------|----------------------------------------|------------------|-------------------------------------------|-----------------------------------------|-------------------------|
| See annexure B to this notice |                                        |                  |                                           |                                         |                         |

### 3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |
|                                   |                       |

#### 4. Addresses

The addresses of persons named in this form are as follows:

| Name                                                                              | Address                                                                    |
|-----------------------------------------------------------------------------------|----------------------------------------------------------------------------|
| ASB Group Investments Limited Company Number 533945                               | Level 2, ASB North Wharf, 12 Jellicoe Street, Auckland, 1010 , New Zealand |
| Commonwealth Bank Officers Superannuation Corporation Pty Limited ACN 074 519 798 | Level 11 Tower 1, 201 Sussex St Sydney NSW 2001                            |
| CBA Equities Limited ACN 003 485 952                                              | Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia      |
| Colonial First State Asset Management (Australia) Limited ACN 114 194 311         | Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia      |
| Colonial First State Investments Limited ACN 002 348 352                          | Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia      |
| Avanteos Investments Limited ACN 096 259 979                                      | Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia      |
| Realindex Investments Pty Limited ACN 133 312 017                                 | Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia      |
| Sovereign Services Limited ACN 969417                                             | Level 2, ASB North Wharf, 12 Jellicoe Street, Auckland, 1010 , New Zealand |
| The Colonial Mutual Life Assurance Society Limited ACN 004 021 809                | Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia      |

**5. Signature**



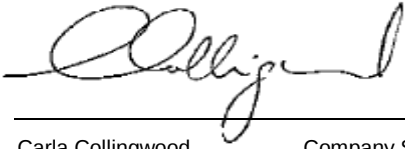
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Carla Collingwood-Company Secretary

Dated the 23 day of February 2016

## Annexure A

This is annexure A referred to in Form 605, Notice of ceasing to be a substantial holder dated **19/02/2016**



Carla Collingwood

Company Secretary

Dated the 23 February 2016

## SCHEDULE

|                                            |                                              |
|--------------------------------------------|----------------------------------------------|
| AEGIS CORRECTIONAL PARTNERSHIP PTY LTD     | CBA A320 6749 PTY LIMITED                    |
| AEGIS LIMITED                              | CBA A320 AIRCRAFT NO1 PTY LTD                |
| AHL HOLDINGS PTY LIMITED                   | CBA A330 1427 Pty Ltd                        |
| ALTONA V6 PTY LIMITED                      | CBA A330 1453 PTY LIMITED                    |
| ASB BANK LIMITED                           | CBA AIR A320 2714 PTY LIMITED                |
| ASB CAPITAL LIMITED (NZX-ASBPA)            | CBA AIR PTY LTD                              |
| ASB CAPITAL NO.2 LIMITED (NZX-ASBPB)       | CBA ASSET FINANCE (NZ) LIMITED               |
| ASB FINANCE LIMITED                        | CBA ASSET HOLDINGS (NZ) LIMITED              |
| ASB FUNDING LIMITED                        | CBA B377 37091 PTY LTD                       |
| ASB GROUP (LIFE) LIMITED                   | CBA B738 39822 PTY LIMITED                   |
| ASB GROUP INVESTMENTS LIMITED              | CBA CAPITAL AUSTRALIA (NO 2) PTY LIMITED     |
| ASB HOLDINGS LIMITED                       | (DEREGISTERED 23/12/15)                      |
| ASB MANAGEMENT SERVICES LIMITED            | CBA CAPITAL AUSTRALIA PTY LIMITED            |
| ASB NOMINEES LIMITED                       | CBA CAPITAL HOLDINGS INC.                    |
| ASB SECURITIES LIMITED                     | CBA CAPITAL TRUST I                          |
| ASKLEPIOS LIMITED                          | CBA CAPITAL TRUST II                         |
| ASPIRE SCHOOLS FINANCING (QLD) PTY LIMITED | CBA CORPORATE SERVICES (NSW) PTY LIMITED     |
| ASPIRE SCHOOLS HOLDINGS (QLD) PTY LIMITED  | CBA CORPORATE SERVICES (VIC) PTY LIMITED     |
| AUSIEX NOMINEES PTY LIMITED                | CBA EQUITIES LIMITED                         |
| AUSTRALIAN INVESTMENT EXCHANGE LIMITED     | CBA EUROPE LIMITED                           |
| AVANTEOS INVESTMENTS LIMITED               | CBA FUNDING (NZ) LIMITED                     |
| AVANTEOS PTY LTD                           | CBA FUNDING HOLDINGS PTY LTD                 |
| BANK OF HANGZHOU CO. LTD                   | CBA FUNDING TRUST I                          |
| BANKWEST FOUNDATION LIMITED                | CBA INTERNATIONAL FINANCE PTY. LIMITED       |
| BDELTA VESSEL NO 1 PTY LTD                 | CBA INTERNATIONAL FINANCIAL SERVICES         |
| BDELTA VESSEL NO 2 PTY LTD                 | LIMITED (formerly known as COMMBANK          |
| BDELTA VESSEL NO 3 PTY LTD                 | MANAGEMENT CONSULTING (ASIA) COMPANY         |
| BDELTA VESSEL NO 4 PTY LTD                 | LIMITED)                                     |
| BOCOMMLIFE INSURANCE COMPANY LIMITED       | CBA INVESTMENTS (NO.4) LIMITED               |
| BOND INVESTMENTS NO 1 LIMITED              | CBA IT CO PTY LIMITED                        |
| BOND INVESTMENTS UK LIMITED                | CBA MTE RAIL COMPANY PTY LIMITED             |
| BW FINANCIAL ADVICE LIMITED                | CBA NZ HOLDING LIMITED                       |
| BW SECURITISATION MANAGEMENT PTY LTD       | CBA RAIL & TRAM COMPANY PTY LIMITED          |
| BWA GROUP SERVICES PTY LTD                 | CBA REAL ESTATE FUNDING (NZ) LIMITED         |
| BWA INTELLECTUAL PROPERTY HOLDINGS         | CBA SA HOLDINGS PROPRIETARY LIMITED          |
| LIMITED                                    | CBA SERVICES SINGAPORE PTE LTD               |
| CAPITAL 121 PTY LIMITED                    | CBA SPECIALISED FINANCING PTY LIMITED        |
| CARDS NZ LIMITED                           | CBA STAFF COMMUNITY FUND LIMITED             |
| CBA (EUROPE) FINANCE LTD                   | CBA USD FUNDING LIMITED                      |
| CBA A319 4624 PTY LIMITED                  | CBA USD INVESTMENTS PTY LIMITED              |
| CBA A319 4635 PTY LIMITED                  | CBFC LEASING PTY. LIMITED                    |
| CBA A320 4077 PTY LTD                      | CBFC LIMITED                                 |
| CBA A320 4948 PTY LIMITED                  | CFS Newham Limited                           |
| CBA A320 5156 PTY LIMITED                  | CFSPAI EUROPE CO LIMITED (formerly known as  |
| CBA A320 5249 PTY LTD                      | CFSPAI MALTA CO LIMITED)                     |
| CBA A320 5289 PTY LTD                      | CFSPAI EUROPE HOLDCO LIMITED (formerly known |
| CBA A320 5638 PTY LTD                      | as CFSPAI MALTA HOLDCO LIMITED)              |

CHRISTMAS BREAK PTY LTD  
 CHULLORA EQUITY INVESTMENT (NO 1) PTY  
 LIMITED  
 CHULLORA EQUITY INVESTMENT (NO 2) PTY  
 LIMITED  
 CHULLORA EQUITY INVESTMENT (NO 3) PTY  
 LIMITED  
 CIPL ARARAT PTY LTD  
 CIPL SA SCHOOLS PTY LTD  
 CISL (HAZELWOOD) PTY. LIMITED  
 CM-SOMERTON PTY. LTD.  
 CMG ASIA LIFE HOLDINGS LIMITED  
 CMG ASIA PTY LTD  
 COLLATERAL LEASING PTY LTD  
 Colonial (UK) Trustees Limited  
 COLONIAL FIRST STATE ASSET MANAGEMENT  
 (AUSTRALIA) LIMITED  
 COLONIAL FIRST STATE GROUP LIMITED  
 COLONIAL FIRST STATE INFRASTRUCTURE  
 HOLDINGS LIMITED  
 COLONIAL FIRST STATE INFRASTRUCTURE  
 MANAGERS (AUSTRALIA) PTY LTD  
 Colonial First State Investment Managers (UK) Limited  
 COLONIAL FIRST STATE INVESTMENTS (NZ)  
 LIMITED (PENDING DEREGISTRATION)  
 COLONIAL FIRST STATE INVESTMENTS LIMITED  
 COLONIAL FIRST STATE MANAGED  
 INFRASTRUCTURE LIMITED  
 COLONIAL HOLDING COMPANY LIMITED  
 COLONIAL MUTUAL SUPERANNUATION PTY. LTD.  
 COLONIAL SERVICES PTY LIMITED  
 COMMBANK EUROPE LIMITED  
 COMMBANK MANAGEMENT CONSULTING  
 (SHANGHAI) COMPANY LIMITED  
 COMMFOUNDATION PTY LIMITED  
 COMMINTERNATIONAL LIMITED  
 COMMONWEALTH AUSTRALIA SECURITIES LLC  
 COMMONWEALTH BANK OF AUSTRALIA  
 COMMONWEALTH BANK OF AUSTRALIA  
 (CHENG'AN) COUNTY BANK CO. LTD.  
 COMMONWEALTH BANK OF AUSTRALIA (CIXIAN)  
 COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA  
 (DENG FENG) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA  
 (HANDANXIAN) COUNTY BANK CO. LTD.  
 COMMONWEALTH BANK OF AUSTRALIA (JIYUAN)  
 COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA (LANKAO)  
 COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA  
 (LUANCHENG) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA (MIANCHI)  
 COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA (SHEXIAN)  
 COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA (UK)  
 STAFF BENEFITS SCHEME TRUSTEE COMPANY  
 LIMITED  
 COMMONWEALTH BANK OF AUSTRALIA (WEIXIAN)  
 COUNTY BANK CO. LTD.

COMMONWEALTH BANK OF AUSTRALIA  
 (WENXIAN) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA (XINJI)  
 COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA  
 (YICHUAN) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA  
 (YONGCHENG) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OF AUSTRALIA  
 (YONGNIAN) COUNTY BANK CO. LTD  
 COMMONWEALTH BANK OFFICERS  
 SUPERANNUATION CORPORATION PTY LIMITED  
 Commonwealth Custodial Services Pty Ltd  
 COMMONWEALTH DEVELOPMENT BANK OF  
 AUSTRALIA PTY LIMITED  
 COMMONWEALTH FINANCIAL PLANNING LIMITED  
 COMMONWEALTH INSURANCE HOLDINGS LIMITED  
 COMMONWEALTH INSURANCE LIMITED  
 COMMONWEALTH INVESTMENTS PTY LIMITED  
 COMMONWEALTH PRIVATE LIMITED  
 COMMONWEALTH SECURITIES LIMITED  
 COMMONWEALTH INTERNATIONAL HOLDINGS PTY  
 LIMITED  
 COMSEC NOMINEES PTY LIMITED  
 CORE EQUITY SERVICES NOMINEES PTY LIMITED  
 COUNT FINANCIAL LIMITED  
 CRYSTAL AVENUE PTY LIMITED  
 CTB AUSTRALIA LIMITED  
 ELLAS CONTAINER SHIP COMPANY 1 PTY LIMITED  
 ELLAS CONTAINER SHIP COMPANY 2 PTY LIMITED  
 EMERALD HOLDING COMPANY PTY LIMITED  
 EQUIGROUP HOLDINGS PTY LIMITED  
 FINANCIAL WISDOM LIMITED  
 FINCONNECT (AUSTRALIA) PTY LTD  
 FIRST STATE CINDA FUND MANAGEMENT  
 COMPANY LIMITED  
 First State European Diversified Infrastructure Sarl  
 First State Funds Plc  
 First State Global Umbrella Fund Public Limited  
 Company  
 FIRST STATE INFRASTRUCTURE MANAGERS  
 (INTERNATIONAL) LIMITED  
 First State Infrastructure S.à r.l.  
 First State Investment Management (UK) Limited  
 FIRST STATE INVESTMENT MANAGERS (ASIA)  
 LIMITED  
 First State Investment Services (UK) Limited  
 FIRST STATE INVESTMENTS (HONG KONG)  
 LIMITED  
 FIRST STATE INVESTMENTS (JAPAN) LIMITED  
 FIRST STATE INVESTMENTS (NZ) LIMITED  
 FIRST STATE INVESTMENTS (SINGAPORE)  
 First State Investments (UK Holdings) Limited  
 First State Investments (UK) Limited  
 FIRST STATE INVESTMENTS (US) LLC  
 First State Investments Fund Management Sarl  
 First State Investments GIP Management Sarl  
 FIRST STATE INVESTMENTS HOLDINGS  
 (SINGAPORE) LIMITED  
 First State Investments ICVC  
 First State Investments International Inc

|                                                                           |                                                                                          |
|---------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| First State Investments International Limited                             | SBN NOMINEES PTY. LIMITED                                                                |
| FIRST STATE NOMINEES (HONG KONG) LIMITED                                  | SECURITISATION ADVISORY SERVICES PTY. LIMITED                                            |
| FSIB LTD (formerly known as FIRST STATE INVESTMENTS (BERMUDA) LIMITED)    | SECURITISATION MANAGEMENT SERVICES LIMITED                                               |
| FSIC Limited (formerly known as First State Investments (Cayman) Limited) | SECURITY HOLDING INVESTMENT ENTITY LINKING DEALS LIMITED                                 |
| GT USD FUNDING PTY LIMITED                                                | SENBARY PTY LIMITED                                                                      |
| HAZELWOOD INVESTMENT COMPANY PTY LIMITED                                  | SHARE DIRECT NOMINEES PTY LIMITED                                                        |
| HOMEPAATH PTY LIMITED                                                     | SHARE INVESTMENTS PTY LIMITED                                                            |
| INVERLOCH LEASING PTY LIMITED                                             | SI Holdings Limited                                                                      |
| INVESTMENT CUSTODIAL SERVICES LIMITED                                     | SIF RAILWAY NO.1 PTY LIMITED                                                             |
| INVESTOR SECURITIES PTY LTD                                               | SIF RAILWAY NO.2 PTY LIMITED                                                             |
| INVESTORWEB.COM. PTY LIMITED                                              | SOVEREIGN ASSURANCE COMPANY LIMITED                                                      |
| IWL BROKING SOLUTIONS LIMITED                                             | SOVEREIGN SERVICES LIMITED                                                               |
| IWL LIMITED                                                               | SOVEREIGN SUPERANNUATION FUNDS LIMITED                                                   |
| JACQUES MARTIN ADMINISTRATION AND CONSULTING PTY LTD                      | SOVEREIGN SUPERANNUATION TRUSTEES LIMITED                                                |
| JACQUES MARTIN PTY. LTD.                                                  | ST ANDREW'S AUSTRALIA PTY LTD                                                            |
| LOFT NO 1 PTY LIMITED                                                     | STATE NOMINEES LTD                                                                       |
| LOFT NO 2 PTY LIMITED                                                     | SWAN SECURITISATION FINANCE PTY LIMITED (IN LIQUIDATION)                                 |
| LOFT NO.3 PTY LIMITED                                                     | SWAN SECURITISATION INVESTMENTS PTY LTD (IN LIQUIDATION)                                 |
| MIS FUNDING NO.1 PTY LIMITED                                              | T.W. CUSTODIANS LIMITED                                                                  |
| MORTGAGE HOLDING TRUST COMPANY LIMITED                                    | TANKSTREAM RAIL (BY - 1) PTY LIMITED                                                     |
| MTE DEBT VEHICLE PTY LTD                                                  | TANKSTREAM RAIL (BY - 2) PTY LIMITED                                                     |
| MTE LESSOR 1 PTY LTD                                                      | TANKSTREAM RAIL (BY - 3) PTY LIMITED                                                     |
| MTE LESSOR 2 PTY LTD                                                      | TANKSTREAM RAIL (BY - 4) PTY LIMITED                                                     |
| MTE LESSOR 3 PTY LTD                                                      | TANKSTREAM RAIL (BY - 1) PTY LIMITED                                                     |
| MTE LESSOR 4 PTY LTD                                                      | TANKSTREAM RAIL (SW - 2) PTY LIMITED                                                     |
| MTE LESSOR 5 PTY LTD                                                      | TANKSTREAM RAIL (SW - 3) PTY LIMITED                                                     |
| MTE NOMINEE PARTNER PTY LTD                                               | TANKSTREAM RAIL (SW - 4) PTY LIMITED                                                     |
| NETSHARE NOMINEES PTY LTD                                                 | TANKSTREAM RAIL (VICTORIA) PTY LIMITED                                                   |
| NEWPORT LIMITED                                                           | THE COLONIAL MUTUAL LIFE ASSURANCE SOCIETY LIMITED                                       |
| NIMITZ NOMINEES PTY LIMITED                                               | TOTAL KEEN INVESTMENT LIMITED                                                            |
| ORE & OVERBURDEN PTY LIMITED                                              | TYME CAPITAL PROPRIETARY LIMITED                                                         |
| PREFERRED CAPITAL LIMITED                                                 | TYME INFIELD PROPRIETARY LIMITED (formerly know as EDGE FIELD MARKETING PROPRIETARY LTD) |
| PREMIUM ALTERNATIVE INVESTMENTS PTY LIMITED                               | TYME INTELLECTUAL PROPERTIES PROPRIETARY LIMITED                                         |
| PREMIUM CUSTODY SERVICES PTY LTD                                          | TYME INVESTMENTS PROPRIETARY LIMITED                                                     |
| PREMIUM PLANTATIONS PTY LIMITED                                           | TYME TECHNICAL SOLUTIONS PROPRIETARY LIMITED                                             |
| PREMIUM PLANTATIONS SERVICES PTY LTD                                      | VATOSCAN PROPRIETARY LIMITED                                                             |
| PT BANK COMMONWEALTH                                                      | VH-VZF PTY LTD                                                                           |
| PT COMMONWEALTH LIFE                                                      | VH-VZG PTY LTD                                                                           |
| PT FIRST STATE INVESTMENTS INDONESIA QILU BANK CO. LTD.                   | VH-VZH PTY LTD                                                                           |
| REALINDEX INVESTMENTS PTY LIMITED                                         | VIETNAM INTERNATIONAL BANK (VIETNAM INTERNATIONAL COMMERCIAL JOINT STOCK BANK)           |
| RELANCE ACHIEVER PTY LIMITED                                              | VIPRO PTY LIMITED                                                                        |
| RESIDENTIAL MORTGAGE GROUP PTY LTD                                        | WESTSIDE PROPERTIES LIMITED                                                              |
| ROCK & RUBBLE (DEBT VEHICLE) PTY LIMITED                                  |                                                                                          |
| ROCK & RUBBLE (EXISTING) PTY LIMITED                                      |                                                                                          |
| ROCK & RUBBLE (NEW) PTY LIMITED                                           |                                                                                          |
| SAF MINING NO.2 PTY LIMITED                                               |                                                                                          |
| SAF Mining No1 Pty Limited                                                |                                                                                          |
| SAFE NO1 PTY LTD                                                          |                                                                                          |
| SAFE NO17 PTY LIMITED                                                     |                                                                                          |
| SAFE NO2 PTY LTD                                                          |                                                                                          |
| SAFE NO3 PTY LTD                                                          |                                                                                          |
| SAFE NO4 PTY LIMITED                                                      |                                                                                          |
| SAFE NO9 PTY LIMITED                                                      |                                                                                          |
| SAFE USD HOLDINGS PTY LTD                                                 |                                                                                          |

## Annexure B

This is annexure B referred to in Form 605, Notice of ceasing to be a substantial holder dated **19/02/2016**



Carla Collingwood

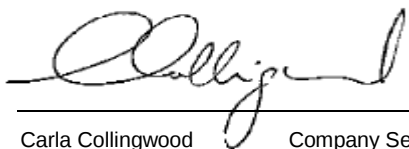
Company Secretary

Dated the 23 February 2016

| Date of change           | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected                                             | Person's votes affected |
|--------------------------|----------------------------------------|------------------|-------------------------------------------|-------------------------------------------------------------------------------------|-------------------------|
| Friday, 19 February 2016 | CBA Equities Limited ACN 003 485 952   | Sale             | 1,643.31                                  | 961 Ordinary shares                                                                 | 961                     |
| Friday, 19 February 2016 | CBA Equities Limited ACN 003 485 952   | Sale             | 1,314.99                                  | 769 Ordinary shares                                                                 | 769                     |
| Friday, 19 February 2016 | CBA Equities Limited ACN 003 485 952   | Purchase         | 20,000.50                                 | 11,050 Ordinary shares                                                              | 11,050                  |
| Friday, 19 February 2016 | CBA Equities Limited ACN 003 485 952   | Borrow Decrease  | N/A                                       | 32 Ordinary shares (returned to Merrill Lynch International, see Annexure C)        | 32                      |
| Friday, 19 February 2016 | CBA Equities Limited ACN 003 485 952   | Borrow Decrease  | N/A                                       | 3,070,544 Ordinary shares (returned to Merrill Lynch International, see Annexure C) | 3,070,544               |

### Annexure C

This is annexure C referred to in Form 605, Notice of ceasing to be a substantial holder dated **19/02/2016**



Carla Collingwood

Company Secretary

Dated the 23 February 2016

Commonwealth Bank of Australia will, if requested by the company or responsible entity to whom this form must be given or by the Australian Securities and Investments Commission (ASIC), give a copy of one or more of the following agreements to the company, responsible entity or ASIC (as appropriate).

#### Merrill Lynch International

|                                                                                                                          |                                                                        |
|--------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|
| Type of agreement:                                                                                                       | Global Master Securities Lending Agreement                             |
| Parties to agreement:                                                                                                    | (1) Commonwealth Bank of Australia and (2) Merrill Lynch International |
| Can the parties exercise voting rights attaching to the securities?                                                      | No                                                                     |
| If yes, in what circumstances?                                                                                           | N/A                                                                    |
| Date on which the securities were (or are) expected to be delivered to the borrower or its nominee (ie borrow date):     | The dates indicated in Annexure B on which securities were borrowed.   |
| Scheduled date (if any) when the securities are expected to be returned to the borrower or its nominee (ie return date): | Any particular day.                                                    |
| Does the borrower have the right to return the securities early? [Yes/No]                                                | Yes                                                                    |
| If yes, in which circumstances?                                                                                          | At any time subject to giving notice.                                  |
| Does the lender have the right to recall the securities early (ie before the scheduled return date)? [Yes/No]            | Yes                                                                    |
| If yes, in which circumstances?                                                                                          | At any time subject to giving notice.                                  |
| Are there circumstances in which the borrower will not be required to return the securities on settlement? [Yes/No]      | No                                                                     |
| If yes, in which circumstances?                                                                                          | N/A                                                                    |