Runge Pincock Minarco

RungePincockMinarco Limited ABN 17 010 672 321

> Level 2, 295 Ann Street Brisbane QLD 4000

> > GPO Box 2774 Brisbane QLD 4001

23 February 2016

Lisa Banh Adviser, Listings Compliance ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

By email: lisa.banh@asx.com.au

Dear Lisa

RungePincockMinarco Limited (ASX:RUL) Notification of cancellation of shares – on-market buy-back

In accordance with Listing Rule 3.8A, please find **enclosed** a copy of the following ASIC Form 484 documents lodged in respect of the cancellation of shares in the company as part of the completion of the on-market share buy-back:

Starting Issued Capital (pre 18 December 2015)		177,653,062
Date of Buy-Back	Date of Form 484	ASIC Form No	
18/12/2015	18/01/2016	7E7623575	(26,100)
21/12/2015	18/01/2016	7E7623635	(27,189)
23/12/2015	18/01/2016	7E7623657	(56,131)
29/12/2015	18/01/2016	7E7623672	(145,796)
05/01/2016	18/01/2016	7E7623685	(26,434)
Subtotal			(281,650)
Subtotal - Issued Capital	(as at 18 January 2016)		177,371,412
18/01/2016	15/02/2016	7E7700395	(15,000)
19/01/2016	15/02/2016	7E7700404	(200,000)
04/02/2016	15/02/2016	7E7700412	(200,000)
04/02/2016	15/02/2016	7E7700429	(200,000)
Subtotal			(615,000)
Subtotal - Issued Capital	(as at 15 February 2016)		176,756,412
16/02/2016	22/02/2016	7E7719836	(1,500,000)
17/02/2016	22/02/2016	7E7719856	(2,468,000)
Subtotal			(3,968,000)
Total - Issued Capital (as at 22 February 2016)			172,788,412

Following this cancellation, the Company's issued capital is 172,788,412 shares.

Kind regards

James O'Neill

Group General Counsel and Company Secretary

RungePincockMinarco

Level 2, 295 Ann St, Brisbane QLD Australia 4000

www.rpmglobal.com

Electronic Lodgement

Document No. 7E7623575

Lodgement date/time: 18-01-2016 12:53:35 Reference Id: 93635918

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

RUNGEPINCOCKMINARCO LIMITED

Australian Company Number (ACN)

010 672 321

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

James O'NEILL

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

James O'NEILL

Capacity

Secretary

Signature

Date signed

18-01-2016

ASIC Form 484 Ref 9363591818/01/2016

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	26100	12204.50	

Earliest Date of cancellation

18-12-2015

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	_		Total amount unpaid on these shares
ORD	ORDINARY SHARES	177626962	71313646.56	0.00

Earliest date of

18-12-2015

Electronic Lodgement

Document No. **7E7623635**

Lodgement date/time: 18-01-2016 13:06:18 Reference Id: 93636251

Form 484

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18-01-2016

ASIC Form 484 Ref 9363625118/01/2016

Reason for cancellation

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ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	27189	12606.94	

Earliest Date of cancellation

21-12-2015

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	l _		Total amount unpaid on these shares
ORD	ORDINARY SHARES	177599773	71301039.62	0.00

Earliest date of

21-12-2015

Electronic Lodgement

Document No. **7E7623657**

Lodgement date/time: 18-01-2016 13:10:06 Reference Id: 93636315

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The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	56131	26095.90	

Earliest Date of cancellation

23-12-2015

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	_		Total amount unpaid on these shares
ORD	ORDINARY SHARES	177543642	71274943.72	0.00

Earliest date of

23-12-2015

Electronic Lodgement

Document No. 7E7623672

Lodgement date/time: 18-01-2016 13:13:21 Reference Id: 93636357

Form 484

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ASIC Form 484 Ref 9363635718/01/2016

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The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	145796	68424.12	

Earliest Date of cancellation

29-12-2015

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	_		Total amount unpaid on these shares
ORD	ORDINARY SHARES	177397846	71206519.60	0.00

Earliest date of

29-12-2015

Electronic Lodgement

Document No. 7E7623685

Lodgement date/time: 18-01-2016 13:17:03 Reference Id: 93636379

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ASIC Form 484 Ref 9363637918/01/2016

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The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	26434	12423.98	

Earliest Date of cancellation

05-01-2016

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	_		Total amount unpaid on these shares
ORD	ORDINARY SHARES	177371412	71194095.62	0.00

Earliest date of

05-01-2016

Electronic Lodgement

Document No. 7E7700395

Lodgement date/time: 15-02-2016 17:50:37 Reference Id: 93867795

Form 484

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The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	15000	7050.00	

Earliest Date of cancellation

18-01-2016

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	_		Total amount unpaid on these shares
ORD	ORDINARY SHARES	177356412	71187045.62	0.00

Earliest date of change

18-01-2016

Electronic Lodgement

Document No. 7E7700404

Lodgement date/time: 15-02-2016 17:54:08 Reference Id: 93867846

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Page 1 of 2

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15-02-2016

ASIC Form 484 Ref 9386784615/02/2016

Reason for cancellation

Shares cancellation details

Reason for cancellation

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The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	200000	94000	

Earliest Date of cancellation

19-01-2016

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard			Total amount unpaid on these shares
ORD	ORDINARY SHARES	177156412	71093045.62	0.00

Earliest date of

19-01-2016

Electronic Lodgement

Document No. 7E7700412

Lodgement date/time: 15-02-2016 17:56:13 Reference Id: 93867880

Form 484

Corporations Act 2001

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The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	200000	94000	

Earliest Date of cancellation

04-02-2016

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	_		Total amount unpaid on these shares
ORD	ORDINARY SHARES	176956412	70999045.62	0.00

Earliest date of

04-02-2016

Electronic Lodgement

Document No. 7E7700429

Lodgement date/time: 15-02-2016 18:01:39 Reference Id: 93867900

Form 484

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The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	200000	85000	

Earliest Date of cancellation

05-02-2016

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard			Total amount unpaid on these shares
ORD	ORDINARY SHARES	176756412	70923045.62	0.00

Earliest date of

05-02-2016

Electronic Lodgement

Document No. 7E7719836

Lodgement date/time: 22-02-2016 15:36:05 Reference Id: 93925510

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The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	1500000	600000.00	

Earliest Date of cancellation

16-02-2016

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	_		Total amount unpaid on these shares
ORD	ORDINARY SHARES	175256412	70323045.62	0.00

Earliest date of

16-02-2016

Electronic Lodgement

Document No. 7E7719856

Lodgement date/time: 22-02-2016 15:38:03 Reference Id: 93925577

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The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	2468000	974860.00	

Earliest Date of cancellation

17-02-2016

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	_		Total amount unpaid on these shares
ORD	ORDINARY SHARES	172788412	69348185.62	0.00

Earliest date of

17-02-2016