

ACCOUNTANTS & ADVISORS

Level 22 MLC Centre Postal Address: 19 Martin Place Sydney NSW 2000 Australia

GPO Box 1615 Sydney NSW 2001 Australia

Tel: +61 2 9221 2099 Fax: +61 2 9223 1762

www.pitcher.com.au partners@pitcher-nsw.com.au

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ASX Announcement THO SERVICES LIMITED (ASX code: THO) ACN 000 263 678 (Administrators appointed) (the Company)

23 February 2016

As previously advised, Paul Gerard Weston and Geoffrey Trent Hancock were appointed Joint and Several Administrators (the Administrators) of the Company on 25 January 2016, in accordance with Section 436A of the Corporations Act 2001 (the Act).

Notice is given that on 18 February 2016, the Administrators made an application to the Supreme Court of New South Wales (the Court) under section 439A(6) of the Act for an extension of the convening period for the second meeting of creditors.

On 18 February 2016, the Court made orders granting the requested extension of the convening period until 17 May 2016. The Court also authorised the Administrators to hold a second meeting of creditors at any time during the convening period or within 5 business days after the expiry of the convening period.

A copy of the sealed Orders made on 18 February 2016 is attached.

For all further enquiries please contact Daniel Matta of Pitcher Partners on (02) 9228 2259 or email daniel.matta@pitcher.com.au.

Joint and Several Administrator

Form 43 UCPR 36.11



Issued: 18 February 2016 11:12 AM

JUDGMENT/ORDER

COURT DETAILS

Court Supreme Court of NSW

Division Equity

List Corporations List Registry Supreme Court Sydney Case number 2016/00052533

TITLE OF PROCEEDINGS

First Plaintiff Paul Gerard Weston & Geoffrey Trent Hancock as

Administrators of THO Services Limited (Administrators

Appointed)

Corporation subject of the

proceeding

THO Services Limited (in liquidation)

DATE OF JUDGMENT/ORDER Date made or given 18 February 2016 Date entered 18 February 2016

TERMS OF JUDGMENT/ORDER

THE COURT ORDERS:

Upon the undertaking of the Andrew Lacey solicitor to pay the appropriate filing fees, grant leave to the plaintiff to file an originating process in the form of the draft initialled by me, dated this day and placed with the papers. Direct that the originating process be returnable instanter and dispense with further service.

THE COURT ORDERS THAT:

- 1. Pursuant to Corporations Act s439A(6), the period within which the plaintiffs must convene the meeting of creditors of THO Services Limited (Administrators Appointed) (Company) as fixed by s439A of the Act be extended to 17 May 2016.
- 2. Pursuant to s447A(1), s439A(2) of the Act is to operate in relation to the Company as if the meeting of creditors required by s439A(1) may, subject to s439A(3), be held at any time during the convening period or within 5 business days after the expiry of the convening period, notwithstanding the provisions of s 439A(2).
- 3. By 24 February 2016 the plaintiffs are to cause notice of these orders to be given to the creditors (including persons claiming to be creditors) of the Company and to the Australian Securities and Investments Commission (ASIC) by the following means:
- a. by email to those creditors who have provided the plaintiffs with an email address;
- b. by post or facsimile to all other creditors;
- c. by post to ASIC; and
- d. by post to Australian Stock Exchange(ASX), or alternatively, by electronic lodgement through the facility known as ASX Online.
- 4. The plaintiffs, and to any person claiming to be interested, including any creditor, have leave to make an application to vary or discharge orders 3 and 4 upon giving the plaintiffs not less than 3 days' notice.
- 5. The costs of these proceedings be costs and expenses of the administration of the Company.
- 6. These orders may be entered forthwith.



Signature Capacity Date

N. Abdi (L.S.) Chief Clerk

18 February 2016

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.