

ASX Release

UPDATE ON NON-RENOUNCEABLE ENTITLEMENT OFFER (the "ENTITLEMENT OFFER")

Sydney Wednesday 24 February 2016

NuSep Holdings Limited (ASX: NSP) (the Company) advises that, yesterday afternoon, ASIC requested that the Company issue a Replacement Prospectus.

The Company is addressing the matters raised by ASIC and, accordingly, the timetable for the Entitlement Offer will be amended. The Company will advise the market of the updated timetable shortly.

For further information please contact:

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