

25 February 2016

The Manager  
Company Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
Sydney NSW 2000

Dear Sir or Madam

**Takeover Bid by Ferrovial Services Australia Pty Ltd  
(ACN 609 542 556) in relation to Broadspectrum Limited**

On behalf of Ferrovial Services Australia Pty Limited, in accordance with section 647(3) of the *Corporations Act 2001* (Cth), attached is a Sixth Supplementary Bidder's Statement dated 25 February 2016, incorporating a notice of variation extending the offer period in relation to the takeover bid pursuant to section 650D(1) of the *Corporations Act 2001* (Cth) (***Corporations Act***); and

The Sixth Supplementary Bidder's Statement supplements and is to be read together with the replacement Bidder's Statement dated 23 December 2015 (which reflects the original Bidder's Statement dated 7 December 2015 as amended by the First Supplementary Bidder's Statement dated 23 December 2015), Second Supplementary Bidder's Statement dated 20 January 2016, Third Supplementary Bidder's Statement dated 27 January 2016, Fourth Supplementary Bidder's Statement dated 1 February 2016 and Fifth Supplementary Bidder's Statement dated 9 February 2016.

A copy of the Sixth Supplementary Bidder's Statement was lodged with ASIC today.

Yours faithfully



**Kate Zorzi**  
Company Secretary  
Ferrovial Services Australia Pty Ltd  
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Attach

This document is a supplementary bidder's statement dated 25 February 2016 under section 643 of the *Corporations Act 2001* (Cth) (the **Corporations Act**). It incorporates a notice under section 650D of the Corporations Act. This is the sixth supplementary bidder's statement issued by Ferrovial Services Australia Pty Ltd (ACN 609 542 556) (**Ferrovial**) in relation to its takeover offer for Broadspectrum Limited (ABN 69 000 484 417) (**Broadspectrum**) dated 6 January 2016 (the **Offer**).

This supplementary bidder's statement (**Sixth Supplementary Bidder's Statement**) supplements and is to be read together with the Replacement Bidder's Statement dated 23 December 2015 (which reflects the Original Bidder's Statement dated 7 December 2015 as amended by the first supplementary Bidder's Statement dated 23 December 2015), the Second Supplementary Bidder's Statement dated 20 January 2016, the Third Supplementary Bidder's Statement dated 27 January 2016, the Fourth Supplementary Bidder's Statement dated 1 February 2016 and the Fifth Supplementary Bidder's Statement dated 9 February 2016 given by Ferrovial to Broadspectrum (collectively the **Bidder's Statement**). This Sixth Supplementary Bidder's Statement will prevail to the extent to any inconsistency with the Bidder's Statement.

A copy of this Sixth Supplementary Bidder's Statement was lodged with ASIC on 25 February 2016. Neither ASIC nor any of its officers take any responsibility for the contents of this Sixth Supplementary Bidder's Statement. This Sixth Supplementary Bidder's Statement has been approved by a resolution passed by the directors of Ferrovial. Words and phrases defined in the Bidder's Statement have the same meaning in this Sixth Supplementary Bidder's Statement unless context requires otherwise.

Dear Broadspectrum Shareholder,

### **Ferrovial takeover offer to purchase your shares in Broadspectrum Limited**

On 15 February 2016 Ferrovial declared the Offer free from the foreign investment approval Defeating Condition in section 7.6(b) of the Bidder's Statement and on 22 February 2016 Ferrovial confirmed that the Defeating Condition in section 7.6(c) in relation to New Zealand Overseas Investment Office (**OIO**) Approval had been satisfied.

Ferrovial has consequently decided to extend the Offer Period by a further two weeks so that the Offer will now remain open for acceptance until 7.00pm (Sydney time) on 21 March 2016 (unless extended further in accordance with the Corporations Act). This further extension will give Broadspectrum Shareholders an opportunity to accept the offer now that the Offer is no longer subject to FIRB and OIO Approval.

Ferrovial gives notice under section 650D of the Corporations Act that it varies the Offer contained in the Bidder's Statement by extending the period during which the Offer will remain open by a further two weeks so that the Offer will now close at 7:00pm (Sydney time) on 21 March 2016.

Accordingly, the Bidder's Statement is amended by replacing all references to "7 March 2016" in the Bidder's Statement with references to "21 March 2016".

For the purposes of section 630(2) of the Corporations Act, Ferrovial intends that the new date for giving notice of the status of defeating conditions will be 11 March 2016. A notice confirming this date will be issued by Ferrovial following the despatch of this Sixth Supplementary Bidder's Statement to Broadspectrum Shareholders.

### **Effect of Extension**

This variation (combined with the previous variations of the offer) has the effect of postponing, for more than 1 month, the time when Ferrovial must meet its obligations under each Offer for those Broadspectrum Shareholders who have already accepted the Offer. As a result, under section 650E of the Corporations Act those Broadspectrum Shareholders may withdraw their acceptance by giving notice within 1 month beginning on the day after the day on which the Broadspectrum Shareholder first receives a copy of this Sixth Supplementary Bidder's Statement.

Broadspectrum Shareholders who withdraw their acceptance must return any consideration received for accepting the Offer. Any notice by a Broadspectrum Shareholder withdrawing their acceptance under section 650E of the Corporations Act must:

- (a) if the Broadspectrum Shareholder's shares are in a CHES Holding, be in the form of a Valid Originating Message transmitted to ASX Settlement by the Controlling Participant for that

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Holding, specifying the number of shares to be released from the Offer Accepted Subposition in which the shares have been reserved; or

- (b) in any other case, be in writing.

If a Broadspectrum Shareholder withdraws an acceptance in this manner, Ferrovial must, before the end of 14 days after the day it is given the withdrawal notice:

- (a) return to the Broadspectrum Shareholder any documents that were sent by that Broadspectrum Shareholder to Ferrovial with the acceptance of the Offer; and
- (b) if the Broadspectrum Shareholder's shares are in a CHESS Holding, Transmit to ASX Settlement a Valid Message that authorises the release of those securities from the Offer Accepted Subposition in which the Holding has been reserved.

(Words defined in the ASX Settlement Operating Rules have the same meaning when used in this section, unless the context requires otherwise.)

If you have any questions about the Offer, please contact the Offer Information Line on 1300 782 154 (within Australia) or + 61 3 9415 4131 (from outside Australia) or your stockbroker, or legal or financial adviser.

Yours sincerely



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**Santiago Olivares, Director**

**SIGNED** on behalf of Ferrovial Services Australia Pty Ltd

Dated 25 February 2016