



ASX ANNOUNCEMENT

Placement cleansing notice under section 708A(5)(e) of the Corporations Act

Issuer: Core Exploration Limited (ASX Code: CXO)

Release date: 25 February 2016

Core Exploration Limited (**Core**) has issued 43,511,385 fully paid ordinary shares in the company at an issue price of \$0.022 per share under a placement (**Placement**).

Details of the Placement

Class of Securities: Ordinary shares

ASX Code of the securities: CXO

Date of the issue 25 February 2016

Total number of shares issued: 43,511,385

Core advises that:

- 1. The shares offered under the Placement were issued without disclosure to investors under Part 6D.2 *Corporations Act 2001* (Cth) (**Corporations Act**).
- 2. This notice is given under section 708A(5)(e) of the Corporations Act.
- 3. As at the date of this notice, Core has complied with the provisions of Chapter 2M Corporations Act as they apply to Core and has complied with section 674 Corporations Act.
- 4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally.

<u>For further information please contact:</u> Stephen Biggins

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