

Notification of Consolidation/Split

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Announcement Summary

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**Entity name**

MUI CORPORATION LIMITED

**Applicable security for the reorganisation**

MUI	ORDINARY FULLY PAID
MUIAK	OPTION EXPIRING 03-DEC-2016 EX 0.1C

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Thursday February 25, 2016

**Reason for the Update**

Update to item 5.1 - Actual number of Ordinary Fully Paid Shares on issue after reorganisation

**Refer to below for full details of the announcement**Announcement Details

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Part 1 - Entity and announcement details

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**1.1 \*Name of +Entity**

MUI CORPORATION LIMITED

**1.2 \*Registered Number Type**

ABN

**Registration Number**

54072350817

**1.3 \*ASX issuer code**

MUI

**1.4 \*The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Update to item 5.1 - Actual number of Ordinary Fully Paid Shares on issue after reorganisation

**1.4b \* Date of previous announcement(s) to this update**

Friday February 19, 2016

**1.5 \*Date of this announcement**

Thursday February 25, 2016

**1.6 \*Securities affected by the reorganisation**

MUI	ORDINARY FULLY PAID
MUIAK	OPTION EXPIRING 03-DEC-2016 EX 0.1C

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Thursday February 18, 2016	Actual	Yes
<b>Comments</b> <input type="text"/>			

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Wednesday February 24, 2016

**3.2 Date of +security holder meeting**

Thursday February 18, 2016

**3.3 Last day for trading in the pre-re-organised +securities**

Friday February 19, 2016

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Monday February 22, 2016

**3.5 Record date**

Wednesday February 24, 2016



**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Thursday February 25, 2016

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Wednesday March 2, 2016

**3.8 Trading starts on a normal T+3 basis**

Thursday March 3, 2016

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis**

Tuesday March 8, 2016

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 50**

**(pre-consolidation) +securities will be consolidated into 1**

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> MUI	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 3,693,857,804	<b>Number on issue after reorganisation</b> 73,877,395	<b>Estimate/Actual</b> Actual
<b>*ASX +Security Code</b> MUIAK	<b>*ASX +Security Description</b> OPTION EXPIRING 03-DEC-2016 EX 0.1C		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 50,000,000	<b>Number on issue after reorganisation</b> 1,000,000	<b>Estimate/Actual</b> Actual

**5.2 \*Exercise price of options**



<b>*ASX +Security Code</b> MUIAK	<b>*ASX +Security Description</b> OPTION EXPIRING 03-DEC-2016 EX 0.1C	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> AUD 0.00100000	<b>Exercise price after reorganisation</b> AUD 0.05000000

## Part 6 - Further information

### 6.1 Further information relating to the reorganisation

### 6.2 Additional information for inclusion in the Announcement Summary