

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **COVER-MORE GROUP LIMITED**
ACN/ARSN **166 776 334**

1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **23 February 2016**

The previous notice was given to the company on **24 February 2016**

The previous notice was dated **22 February 2016**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

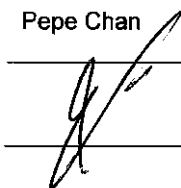
Name	Address
Details of all UBS offices can be found through the following link: http://apps2.ubs.com/locationfinder/	

SIGNATURE

Print Name: Pepe Chan

Capacity: Authorised signatory

Sign Here:



Date: 25 February 2016

Print Name: Weixiao Qin

Capacity: Authorised signatory

Sign Here:



Date: 25 February 2016

Contact details for this notice:

Weixiao Qin
Compliance Operations
(T) +65 6495 8217

CVO - Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
23-Feb-16	UBS Securities Australia Ltd	Sell	81	(50)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Sell	8	(5)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Sell	98	(61)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Sell	10	(6)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Sell	10	(6)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Sell	10	(6)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	81	50	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	8	5	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	10	6	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	99	61	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	2	1	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	8	5	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	3	2	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	6	4	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	21	13	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	39	24	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	10	6	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	10	6	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	10	6	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	10	6	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Sell	7	(4)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Sell	10	(6)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Sell	10	(6)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Sell	10	(6)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Sell	100	(61)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	10	6	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	100	61	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	97	59	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	1,709	1,042	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	63,207	39,094	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Sell	414	(250)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	3,885	2,369	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	4,420	2,686	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Sell	13,373	(8,157)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Sell	231,424	(141,319)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Sell	26,167	(15,855)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Sell	86,744	(53,463)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Buy	123,385	75,724	Ordinary
23-Feb-16	UBS AG Australia Branch	Stock returned	N/A	(355,270)	Ordinary
23-Feb-16	UBS AG Australia Branch	Stock returned	N/A	(77,376)	Ordinary
23-Feb-16	UBS AG Australia Branch	Stock returned	N/A	(166,260)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Stock returned	N/A	(1,000,000)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Stock returned	N/A	(1,500,000)	Ordinary
23-Feb-16	UBS Securities Australia Ltd	Trade Cancellation	N/A	(2,000,000)	Ordinary
23-Feb-16	UBS Securities LLC	Stock returned	N/A	(78,098)	Ordinary
23-Feb-16	UBS Securities LLC	Stock returned	N/A	(69,264)	Ordinary