

26 Feb 2016

FOR IMMEDIATE RELEASE TO THE MARKET

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Participating Organisation of the Australian Stock Exchange

UBS INSTALMENTS: DIVIDEND ANNOUNCEMENT

UBS AG, Australia Branch ("**UBS**") issued **WESISN, WESISQ, WESIS2, WESISA & WESISB** Series of Instalments (**"UBS Instalments"**) over fully paid ordinary Shares of Wesfarmers Limited pursuant to the Product Disclosure Statements dated 19 May 2011, 19 May 2011, 19 May 2011, 16 Feb 2011 & 16 Feb 2011 respectively ("**PDS**").

Wesfarmers Limited recently announced the following dividend ("Dividend")

Dividend amount (AUD): \$0.9100 Interim Dividend

Ex-Dividend Date: 29 Feb 2016
Dividend record date: 02 Mar 2016
Dividend payment date: 07 Apr 2016

The Dividend is 100% Franked.

Correspondingly, the UBS Instalments will commence trading ex-Dividend on 29 Feb 2016 and will have a Dividend record date of 02 Mar 2016.

Holders should be aware that Wesfarmers Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Wesfarmers Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from Wesfarmers Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 07 Apr 2016, the Dividend payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch

Anand Kannan Associate Director **UBS AG, Australia Branch** Grant Schwulst

Manager - Equities Settlement

UBS AG, Australia Branch