



HILL END GOLD LIMITED

ACN 072 692 365

The Manager
Company Announcements Platform
ASX Limited
20 Bridge Street
Sydney, NSW, 2000

29 February 2016

Security Code: HEG

NON- RENOUNCEABLE RIGHTS ISSUE – SHORTFALL NOTICE

Hill End Gold Limited (ASX:HEG) advises that the non-renounceable rights issue to existing shareholders on a 1 for 2 basis at an issue price of \$0.003 per share ('Rights Issue') closed on 22 February 2016. To date, the Company has raised a total of \$100,667 (before costs) from acceptances and the allocation of shortfall pursuant to the Rights Issue.

	Number of Shares
Shares on Issue Prior to Prospectus	1,220,704,897
Acceptances pursuant to rights issue	27,146,045
Shortfall taken up to date	6,409,505
Total Shares on Issue	1,254,260,447
Shortfall remaining	576,796,898

In accordance with Appendix 7A of the ASX Listing Rules, HEG will complete the allotment and issue of 33,555,550 shares pursuant to the Rights Issue on 29 February 2016.

As indicated in the Offer Document, the Directors will take the appropriate steps to issue the remaining shortfall totalling 576,796,898 shares. Consequently, the Company expects this process will commence shortly and will update the market accordingly.

Should you have any further queries, please contact Boardroom Pty Limited on +61 2 9290 9600.

Yours faithfully



Philip Bruce
Managing Director

For further information: Philip Bruce 0412 409 555