

Attention: ASX Company announcements.

603 page 1/2 15 July 2001

## Form 603

Corporations Act 2001

Section 671B

### Notice of initial substantial holder

To Company Name/Scheme ALTERNATIVE INVESTMENT TRUST

ACN/ARSN ARSN 122 129 218

#### 1. Details of substantial holder (1)

Name RESURGENCE CAPITAL PTY. LIMITED ATF THE RESURGENCE CAPITAL UNIT TRUST

ACN/ARSN (if applicable) ACN 610 979 194

The holder became a substantial holder on 26/02/16

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	26,138,493	26,138,493	19.99%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
RESURGENCE CAPITAL PTY LIMITED ATF RESURGENCE CAPITAL UNIT TRUST	BENEFICIAL OWNER	5,811,408 ORDINARY
MOLLEEN PTY LIMITED	BENEFICIAL OWNER	5,811,409 ORDINARY
VALAMOON PTY LIMITED ATF DANNY GOLDBERG SUPERANNUATION FUND	BENEFICIAL OWNER	5,311,409 ORDINARY
DAKOTA CAPITAL PTY LIMITED	BENEFICIAL OWNER	7,704,267 ORDINARY
SJA PTY LIMITED	BENEFICIAL OWNER	500,000 ORDINARY
CHRISWALL HOLDINGS PTY LIMITED ATF DAVID GOLDBERG FAMILY TRUST NO.4	BENEFICIAL OWNER	1,000,000 ORDINARY

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of Relevant Interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
RESURGENCE CAPITAL PTY LIMITED ATF RESURGENCE CAPITAL UNIT TRUST	RESURGENCE CAPITAL PTY LIMITED ATF RESURGENCE CAPITAL UNIT TRUST	RESURGENCE CAPITAL PTY LIMITED ATF RESURGENCE CAPITAL UNIT	5,811,408 ORDINARY
MOLLEEN PTY LIMITED	MOLLEEN PTY LIMITED	MOLLEEN PTY LIMITED	5,811,409 ORDINARY
VALAMOON PTY LIMITED ATF DANNY GOLDBERG SUPERANNUATION FUND	VALAMOON PTY LIMITED ATF DANNY GOLDBERG SUPERANNUATION FUND	VALAMOON PTY LIMITED ATF DANNY GOLDBERG SUPERANNUATION FUND	5,311,409 ORDINARY
DAKOTA CAPITAL PTY LIMITED	DAKOTA CAPITAL PTY LIMITED	DAKOTA CAPITAL PTY LIMITED	7,707,267 ORDINARY
SJA PTY LIMITED	SJA PTY LIMITED	SJA PTY LIMITED	500,000 ORDINARY
CHRISWALL HOLDINGS PTY LIMITED ATF DAVID GOLDBERG FAMILY TRUST NO.4	CHRISWALL HOLDINGS PTY LIMITED ATF DAVID GOLDBERG FAMILY TRUST NO.4	CHRISWALL HOLDINGS PTY LIMITED ATF DAVID GOLDBERG FAMILY TRUST NO.4	1,000,000 ORDINARY

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
RESURGENCE CAPITAL PTY LIMITED ATF RESURGENCE CAPITAL UNIT TRUST	26 FEBRUARY 2016	\$622,162.66		5,811,408 ORDINARY
MOLLEEN PTY LIMITED	26 FEBRUARY 2016	\$622,162.76		5,811,409 ORDINARY
VALAMOON PTY LIMITED ATF DANNY GOLDBERG SUPERANNUATION FUND	26 FEBRUARY 2016	\$568,633.34		5,311,409 ORDINARY
DAKOTA CAPITAL PTY LIM	17/12/12 - 26/2/16	\$1,305,465.57		7,707,267 ORDINARY
SJA PTY LIMITED	27/11/12	\$203,056.88		500,000 ORDINARY
CHRISWALL HOLDINGS PTY LIMITED ATF THE DAVID GOLDBERG FAMLY TRUST NO.4	27/11/12	\$406,113.76		1,000,000 ORDINARY

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
RESURGENCE CAPITAL PTY. LIMITED	COMMON DIRECTOR
MOLLEEN PTY LIMITED	COMMON DIRECTOR
VALAMOON PTY LIMITED	COMMON DIRECTOR
DAKOTA CAPITAL PTY LIMITED	COMMON DIRECTOR
SJA PTY LIMITED	COMMON DIRECTOR
CHRISWALL HOLDINGS PTY LIMITED	COMMON DIRECTOR

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
RESURGENCE CAPITAL PTY LIMITED	LEVEL 12, 130 PITT STREET, SYDNEY, NSW 2000
MOLLEEN PTY LIMITED	LEVEL 18, 126 PHILLIP STREET, SYDNEY, NSW 2000
VALAMOON PTY. LIMITED	LEVEL 18, 126 PHILLIP STREET, SYDNEY, NSW, 2000
DAKOTA CAPITAL PTY LIMITED	LEVEL 18, 126 PHILLIP STREET, SYDNEY, NSW, 2000
SJA PTY LIMITED	LEVEL 18, 126 PHILLIP STREET, SYDNEY, NSW, 2000
CHRISWALL HOLDINGS PTY LIMITED	106A WOLSELEY ROAD, POINT PIER, NSW, 2027

## Signature

print name LAWRENCE MYERS

capacity DIRECTOR - RESURGENCE CAPITAL PTY. LIMITED

sign here

date 1 / 3 / 2016

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant