

1 March 2016

Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

**RE: Medivac Limited
(Administrators Appointed)
A.C.N. 055 747 941
("the Company")**

I advise that Cameron Shaw, Brent Kijurina and I were appointed Joint and Several Administrators of the Company on Monday, 29 February 2016 pursuant to Section 436C of the *Corporations Act 2001* pursuant to security interests dated 30 July 2015 and 21 October 2015 between the Company and Pacific Corporate Services (Aus) Pty Ltd. A copy of the appointment document enclosed.

I have also enclosed a market announcement to the Australian Stock Exchange to further update and inform the relevant stakeholders of the Administration.

Should you have any queries or require further information, please contact Michael Cooper of this office.

Yours faithfully,



**RICHARD ALBARRAN
ADMINISTRATOR**

SYDNEY

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2 Park Street
Sydney NSW 2000
Australia

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Sydney NSW 2001

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ASX Announcement

**Medivac Limited
(Administrators Appointed)
A.C.N. 055 747 941
("the Company")**

(ASX Code:MDV)

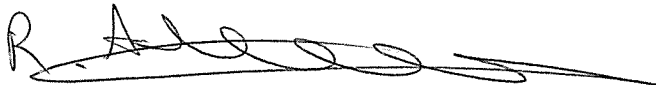
Messrs Richard Albarran, Brent Kijurina and Cameron Shaw of Hall Chadwick Chartered Accountants on the 29th day of February 2016, were appointed as Joint and Several Administrators of the Company pursuant to Section 436C of the *Corporations Act 2001*.

Further announcements will be made to the ASX by the Administrators in the future.

For further information, please contact the Administrators:

*Richard Albarran, Brent Kijurina and Cameron Shaw
Hall Chadwick Chartered Accountants
Level 40, 2 Park Street
Sydney NSW 2000
Phone: (02) 9263 2600
Facsimile: (02) 9263 2800*

Dated: 1st day of March 2016



**RICHARD ALBARRAN
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Form 505

Corporations Act 2001
415 (1), 427 (2), 427 (4), 450A (1)(a),
499 (2C)(a) & (b), 537 (1) & (2),
Corporations Regulations 2001
5.3A.03

External Administration

Appointment of an external administrator

Liquidator details

Registered liquidator number

190669

Registered liquidator name

RICHARD ALBARRAN

Company details

Company name

MEDIVAC LIMITED

ACN

055 747 941

Company industry type

Manufacturing

Add a new appointment

Appointee details

Liquidator No. **190669**

Person Name

RICHARD ALBARRAN

Address

**HALL CHADWICK, LEVEL 40 2-26 PARK
STREET SYDNEY NSW 2000 Australia**

Type of Appointment

**Appointed Jointly and
Severally**

Appointee details

Liquidator No. **286289**

Person Name

BRENT TREVOR-ALEX KIJURINA

Address

**HALL CHADWICK, LEVEL 40 2-26 PARK
STREET SYDNEY NSW 2000 Australia**

Type of Appointment

**Appointed Jointly and
Severally**

Appointee details

Liquidator No.

430749

Person Name

CAMERON HUGH SHAW

Address

**HALL CHADWICK, LEVEL 40 2-26 PARK
STREET SYDNEY NSW 2000 Australia**

Type of Appointment

**Appointed Jointly and
Severally**

Appointment Details

Provide the date of appointment.

29-02-2016

Type of administrator

Administrator

Method of appointment

appointment by instrument

Date of instrument:

30-07-2015

Description of
instrument

**Security Interests dated 30/07/2015 and
21/10/2015 with PPSR Registration
201507300051590 and 201510210038411
respectively between Medivac Limited and
Pacific Corporate Services (Aust) Pty Ltd**

Instrument is registered in

Personal Property Securities Register

Security Interest

201507300081590

Schedule of Property

**The Security held over all the assets and undertakings of
the Company.**

Authentication

This form has been authenticated by
Name RICHARD ALBARRAN
This form has been submitted by
Name Lachlan BAXTER
Date 01-03-2016

Payment

You need to pay the fee (and any late fees if required) by Bpay or cheque in accordance with the instructions on your invoice

For more help or information

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Ask a question? www.asic.gov.au/question
Telephone 1300 300 630