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Australian Securities Exchange  
For immediate release  
By electronic transmission

## CONCLUSION OF NON RENOUNCABLE RIGHTS ISSUE

MaxSec Group Limited (ASX: MSP), today announced that the Non Renounceable Rights Issue ("NRRI") sent to shareholders on 8 February, has been successfully completed with the following shares being issued.

| Date of Allotments                      | \$/FPO Share | Fully Paid Ordinary (FPO) Shares Allotted | Funds Received     |
|---|--------------|---|--------------------|
| 25 February, 2016                       | \$0.03       | 3,868,312                                 | \$116,049.36       |
| 29 February, 2016                       | \$0.03       | 132,968,973                               | \$3,989,069.19     |
| Total                                   | \$0.03       | 136,837,285                               | \$4,105,118.55     |
| <b>Total Fully Paid Ordinary Shares</b> |              |   | <b>410,510,928</b> |

Additionally, 8,000,000 unlisted options with an exercise price of \$0.03, exercisable on or before 31/12/2020 were issued to the Underwriter.

- ENDS -

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**About MaxSec Group Limited**

MaxSec Group Limited, through its BQT Solutions divisions, is a leading designer, developer and global provider of quality, reliable Mifare® Classic®, Mifare Plus®, Mifare DESFire® EV1 and miPASS® secure smart card and reader systems, biometric scanners, locking and other security products. For more information, visit our website at [www.maxsec.com](http://www.maxsec.com).