

FORM 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder**To: Company Name/Scheme: METCASH LIMITED**ACN/ARSN: **112 073 480****1. Details of substantial holder**

Name: Commonwealth Bank of Australia ACN 123 123 124 (CBA) and its related bodies corporate listed in annexure A

The holder ceased to be a substantial holder on: **26/02/2016**The previous notice was given to the company on: **29/02/2016**The previous notice was dated: **25/02/2016****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
See annexure B to this notice					

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ASB Group Investments Limited Company Number 533945	Level 2, ASB North Wharf, 12 Jellicoe Street, Auckland, 1010 , New Zealand
Commonwealth Bank Officers Superannuation Corporation Pty Limited ACN 074 519 798	Level 11 Tower 1, 201 Sussex St Sydney NSW 2001
CBA Equities Limited ACN 003 485 952	Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia
Colonial First State Asset Management (Australia) Limited ACN 114 194 311	Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia
Colonial First State Investments Limited ACN 002 348 352	Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia
Avanteos Investments Limited ACN 096 259 979	Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia
Realindex Investments Pty Limited ACN 133 312 017	Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia
Sovereign Services Limited ACN 969417	Level 2, ASB North Wharf, 12 Jellicoe Street, Auckland, 1010 , New Zealand
The Colonial Mutual Life Assurance Society Limited ACN 004 021 809	Ground Floor Tower 1, 201 Sussex Street, Sydney, NSW, 2000, Australia

5. Signature

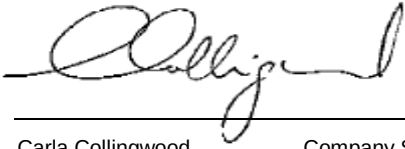


Carla Collingwood-Company Secretary

Dated the 1 day of March 2016

Annexure A

This is annexure A referred to in Form 605, Notice of ceasing to be a substantial holder dated **26/02/2016**



Carla Collingwood

Company Secretary

Dated the 1 March 2016

SCHEDULE

AEGIS CORRECTIONAL PARTNERSHIP PTY LTD	CBA A320 6749 PTY LIMITED
AEGIS LIMITED	CBA A320 AIRCRAFT NO1 PTY LTD
AHL HOLDINGS PTY LIMITED	CBA A330 1427 Pty Ltd
ALTONA V6 PTY LIMITED	CBA A330 1453 PTY LIMITED
ASB BANK LIMITED	CBA AIR A320 2714 PTY LIMITED
ASB CAPITAL LIMITED (NZX-ASBPA)	CBA AIR PTY LTD
ASB CAPITAL NO.2 LIMITED (NZX-ASBPB)	CBA ASSET FINANCE (NZ) LIMITED
ASB FINANCE LIMITED	CBA ASSET HOLDINGS (NZ) LIMITED
ASB FUNDING LIMITED	CBA B377 37091 PTY LTD
ASB GROUP (LIFE) LIMITED	CBA B738 39822 PTY LIMITED
ASB GROUP INVESTMENTS LIMITED	CBA CAPITAL AUSTRALIA (NO 2) PTY LIMITED
ASB HOLDINGS LIMITED	(DEREGISTERED 23/12/15)
ASB MANAGEMENT SERVICES LIMITED	CBA CAPITAL AUSTRALIA PTY LIMITED
ASB NOMINEES LIMITED	CBA CAPITAL HOLDINGS INC.
ASB SECURITIES LIMITED	CBA CAPITAL TRUST I
ASKLEPIOS LIMITED	CBA CAPITAL TRUST II
ASPIRE SCHOOLS FINANCING (QLD) PTY LIMITED	CBA CORPORATE SERVICES (NSW) PTY LIMITED
ASPIRE SCHOOLS HOLDINGS (QLD) PTY LIMITED	CBA CORPORATE SERVICES (VIC) PTY LIMITED
AUSIEX NOMINEES PTY LIMITED	CBA EQUITIES LIMITED
AUSTRALIAN INVESTMENT EXCHANGE LIMITED	CBA EUROPE LIMITED
AVANTEOS INVESTMENTS LIMITED	CBA FUNDING (NZ) LIMITED
AVANTEOS PTY LTD	CBA FUNDING HOLDINGS PTY LTD
BANK OF HANGZHOU CO. LTD	CBA FUNDING TRUST I
BANKWEST FOUNDATION LIMITED	CBA INTERNATIONAL FINANCE PTY. LIMITED
BDELTA VESSEL NO 1 PTY LTD	CBA INTERNATIONAL FINANCIAL SERVICES
BDELTA VESSEL NO 2 PTY LTD	LIMITED (formerly known as COMMBANK
BDELTA VESSEL NO 3 PTY LTD	MANAGEMENT CONSULTING (ASIA) COMPANY
BDELTA VESSEL NO 4 PTY LTD	LIMITED)
BOCOMMLIFE INSURANCE COMPANY LIMITED	CBA INVESTMENTS (NO.4) LIMITED
BOND INVESTMENTS NO 1 LIMITED	CBA IT CO PTY LIMITED
BOND INVESTMENTS UK LIMITED	CBA MTE RAIL COMPANY PTY LIMITED
BW FINANCIAL ADVICE LIMITED	CBA NZ HOLDING LIMITED
BW SECURITISATION MANAGEMENT PTY LTD	CBA RAIL & TRAM COMPANY PTY LIMITED
BWA GROUP SERVICES PTY LTD	CBA REAL ESTATE FUNDING (NZ) LIMITED
BWA INTELLECTUAL PROPERTY HOLDINGS	CBA SA HOLDINGS PROPRIETARY LIMITED
LIMITED	CBA SERVICES SINGAPORE PTE LTD
CAPITAL 121 PTY LIMITED	CBA SPECIALISED FINANCING PTY LIMITED
CARDS NZ LIMITED	CBA STAFF COMMUNITY FUND LIMITED
CBA (EUROPE) FINANCE LTD	CBA USD FUNDING LIMITED
CBA A319 4624 PTY LIMITED	CBA USD INVESTMENTS PTY LIMITED
CBA A319 4635 PTY LIMITED	CBFC LEASING PTY. LIMITED
CBA A320 4077 PTY LTD	CBFC LIMITED
CBA A320 4948 PTY LIMITED	CFS Newham Limited
CBA A320 5156 PTY LIMITED	CFSPAI EUROPE CO LIMITED (formerly known as
CBA A320 5249 PTY LTD	CFSPAI MALTA CO LIMITED)
CBA A320 5289 PTY LTD	CFSPAI EUROPE HOLDCO LIMITED (formerly known
CBA A320 5638 PTY LTD	as CFSPAI MALTA HOLDCO LIMITED)

CHRISTMAS BREAK PTY LTD	COMMONWEALTH BANK OF AUSTRALIA (WEIXIAN)
CHULLORA EQUITY INVESTMENT (NO 1) PTY LIMITED	COUNTY BANK CO. LTD.
CHULLORA EQUITY INVESTMENT (NO 2) PTY LIMITED	COMMONWEALTH BANK OF AUSTRALIA (WENXIAN) COUNTY BANK CO. LTD
CHULLORA EQUITY INVESTMENT (NO 3) PTY LIMITED	COMMONWEALTH BANK OF AUSTRALIA (XINJI) COUNTY BANK CO. LTD
CIPL ARARAT PTY LTD	COMMONWEALTH BANK OF AUSTRALIA (YICHUAN) COUNTY BANK CO. LTD
CIPL SA SCHOOLS PTY LTD	COMMONWEALTH BANK OF AUSTRALIA (YONGCHENG) COUNTY BANK CO. LTD
CISL (HAZELWOOD) PTY. LIMITED	COMMONWEALTH BANK OF AUSTRALIA (YONGNIAN) COUNTY BANK CO. LTD
CM-SOMERTON PTY. LTD.	COMMONWEALTH BANK OFFICERS
CMG ASIA LIFE HOLDINGS LIMITED	SUPERANNUATION CORPORATION PTY LIMITED
CMG ASIA PTY LTD	Commonwealth Custodial Services Pty Ltd
COLLATERAL LEASING PTY LTD	COMMONWEALTH DEVELOPMENT BANK OF AUSTRALIA PTY LIMITED
Colonial (UK) Trustees Limited	COMMONWEALTH FINANCIAL PLANNING LIMITED
COLONIAL FIRST STATE ASSET MANAGEMENT (AUSTRALIA) LIMITED	COMMONWEALTH INSURANCE HOLDINGS LIMITED
COLONIAL FIRST STATE GROUP LIMITED	COMMONWEALTH INSURANCE LIMITED
COLONIAL FIRST STATE INFRASTRUCTURE HOLDINGS LIMITED	COMMONWEALTH INVESTMENTS PTY LIMITED
COLONIAL FIRST STATE INFRASTRUCTURE MANAGERS (AUSTRALIA) PTY LTD	COMMONWEALTH PRIVATE LIMITED
Colonial First State Investment Managers (UK) Limited	COMMONWEALTH SECURITIES LIMITED
COLONIAL FIRST STATE INVESTMENTS (NZ) LIMITED (DUPLICATE)	COMMWEALTH INTERNATIONAL HOLDINGS PTY LIMITED
COLONIAL FIRST STATE INVESTMENTS (NZ) LIMITED (PENDING DEREGISTRATION)	COMSEC NOMINEES PTY LIMITED
COLONIAL FIRST STATE INVESTMENTS LIMITED	CORE EQUITY SERVICES NOMINEES PTY LIMITED
COLONIAL FIRST STATE MANAGED INFRASTRUCTURE LIMITED	COUNT FINANCIAL LIMITED
COLONIAL HOLDING COMPANY LIMITED	CRYSTAL AVENUE PTY LIMITED
COLONIAL MUTUAL SUPERANNUATION PTY. LTD.	CTB AUSTRALIA LIMITED
COLONIAL SERVICES PTY LIMITED	ELLAS CONTAINER SHIP COMPANY 1 PTY LIMITED
COMMBANK EUROPE LIMITED	ELLAS CONTAINER SHIP COMPANY 2 PTY LIMITED
COMMBANK MANAGEMENT CONSULTING (SHANGHAI) COMPANY LIMITED	EMERALD HOLDING COMPANY PTY LIMITED
COMMFOUNDATION PTY LIMITED	EQUIGROUP HOLDINGS PTY LIMITED
COMMINTERNATIONAL LIMITED	FINANCIAL WISDOM LIMITED
COMMONWEALTH AUSTRALIA SECURITIES LLC	FINCONNECT (AUSTRALIA) PTY LTD
COMMONWEALTH BANK OF AUSTRALIA	FIRST STATE CINDA FUND MANAGEMENT COMPANY LIMITED
COMMONWEALTH BANK OF AUSTRALIA (CHENG'AN) COUNTY BANK CO. LTD.	First State European Diversified Infrastructure Sarl
COMMONWEALTH BANK OF AUSTRALIA (CIXIAN) COUNTY BANK CO. LTD	First State Funds Plc
COMMONWEALTH BANK OF AUSTRALIA (DENGFENG) COUNTY BANK CO. LTD	First State Global Umbrella Fund Public Limited Company
COMMONWEALTH BANK OF AUSTRALIA (HANDANXIAN) COUNTY BANK CO. LTD.	FIRST STATE INFRASTRUCTURE MANAGERS (INTERNATIONAL) LIMITED
COMMONWEALTH BANK OF AUSTRALIA (JIYUAN) COUNTY BANK CO. LTD	First State Infrastructure S.à r.l.
COMMONWEALTH BANK OF AUSTRALIA (LANKAO) COUNTY BANK CO. LTD	First State Investment Management (UK) Limited
COMMONWEALTH BANK OF AUSTRALIA (LUANCHENG) COUNTY BANK CO. LTD	FIRST STATE INVESTMENT MANAGERS (ASIA) LIMITED
COMMONWEALTH BANK OF AUSTRALIA (MIANCHI) COUNTY BANK CO. LTD	First State Investment Services (UK) Limited
COMMONWEALTH BANK OF AUSTRALIA (SHEXIAN) COUNTY BANK CO. LTD	FIRST STATE INVESTMENTS (HONG KONG) LIMITED
COMMONWEALTH BANK OF AUSTRALIA (UK)	FIRST STATE INVESTMENTS (JAPAN) LIMITED
STAFF BENEFITS SCHEME TRUSTEE COMPANY LIMITED	FIRST STATE INVESTMENTS (NZ) LIMITED
	FIRST STATE INVESTMENTS (SINGAPORE) Limited
	First State Investments (UK Holdings) Limited
	First State Investments (UK) Limited
	FIRST STATE INVESTMENTS (US) LLC
	First State Investments Fund Management Sarl
	First State Investments GIP Management Sarl
	FIRST STATE INVESTMENTS HOLDINGS (SINGAPORE) LIMITED

First State Investments ICVC	SAFE USD HOLDINGS PTY LTD
First State Investments International Inc	SBN NOMINEES PTY. LIMITED
First State Investments International Limited	SECURITISATION ADVISORY SERVICES PTY. LIMITED
FIRST STATE NOMINEES (HONG KONG) LIMITED	SECURITISATION MANAGEMENT SERVICES LIMITED
FSIB LTD (formerly known as FIRST STATE INVESTMENTS (BERMUDA) LIMITED)	SECURITY HOLDING INVESTMENT ENTITY LINKING DEALS LIMITED
FSIC Limited (formerly known as First State Investments (Cayman) Limited)	SENBARY PTY LIMITED
GT USD FUNDING PTY LIMITED	SHARE DIRECT NOMINEES PTY LIMITED
HAZELWOOD INVESTMENT COMPANY PTY LIMITED	SHARE INVESTMENTS PTY LIMITED
HOMEPAATH PTY LIMITED	SI Holdings Limited
INVERLOCH LEASING PTY LIMITED	SIF RAILWAY NO.1 PTY LIMITED
INVESTMENT CUSTODIAL SERVICES LIMITED	SIF RAILWAY NO.2 PTY LIMITED
INVESTOR SECURITIES PTY LTD	SOVEREIGN ASSURANCE COMPANY LIMITED
INVESTORWEB.COM. PTY LIMITED	SOVEREIGN SERVICES LIMITED
IWL BROKING SOLUTIONS LIMITED	SOVEREIGN SUPERANNUATION FUNDS LIMITED
IWL LIMITED	SOVEREIGN SUPERANNUATION TRUSTEES LIMITED
JACQUES MARTIN ADMINISTRATION AND CONSULTING PTY LTD	ST ANDREW'S AUSTRALIA PTY LTD
JACQUES MARTIN PTY. LTD.	STATE NOMINEES LTD
LOFT NO 1 PTY LIMITED	SWAN SECURITISATION FINANCE PTY LIMITED (IN LIQUIDATION)
LOFT NO 2 PTY LIMITED	SWAN SECURITISATION INVESTMENTS PTY LTD (IN LIQUIDATION)
LOFT NO.3 PTY LIMITED	T.W. CUSTODIANS LIMITED
MIS FUNDING NO.1 PTY LIMITED	TANKSTREAM RAIL (BY - 1) PTY LIMITED
MORTGAGE HOLDING TRUST COMPANY LIMITED	TANKSTREAM RAIL (BY - 2) PTY LIMITED
MTE DEBT VEHICLE PTY LTD	TANKSTREAM RAIL (BY - 3) PTY LIMITED
MTE LESSOR 1 PTY LTD	TANKSTREAM RAIL (BY - 4) PTY LIMITED
MTE LESSOR 2 PTY LTD	TANKSTREAM RAIL (SW - 1) PTY LIMITED
MTE LESSOR 3 PTY LTD	TANKSTREAM RAIL (SW - 2) PTY LIMITED
MTE LESSOR 4 PTY LTD	TANKSTREAM RAIL (SW - 3) PTY LIMITED
MTE LESSOR 5 PTY LTD	TANKSTREAM RAIL (SW - 4) PTY LIMITED
MTE NOMINEE PARTNER PTY LTD	TANKSTREAM RAIL (VICTORIA) PTY LIMITED
NETSHARE NOMINEES PTY LTD	THE COLONIAL MUTUAL LIFE ASSURANCE SOCIETY LIMITED
NEWPORT LIMITED	TOTAL KEEN INVESTMENT LIMITED
NIMITZ NOMINEES PTY LIMITED	TYME CAPITAL PROPRIETARY LIMITED
ORE & OVERBURDEN PTY LIMITED	TYME INFIELD PROPRIETARY LIMITED (formerly know as EDGE FIELD MARKETING PROPRIETARY LTD)
PREFERRED CAPITAL LIMITED	TYME INTELLECTUAL PROPERTIES PROPRIETARY LIMITED
PREMIUM ALTERNATIVE INVESTMENTS PTY LIMITED	TYME INVESTMENTS PROPRIETARY LIMITED
PREMIUM CUSTODY SERVICES PTY LTD	TYME TECHNICAL SOLUTIONS PROPRIETARY LIMITED
PREMIUM PLANTATIONS PTY LIMITED	VATOSCAN PROPRIETARY LIMITED
PREMIUM PLANTATIONS SERVICES PTY LTD	VH-VZF PTY LTD
PT BANK COMMONWEALTH	VH-VZG PTY LTD
PT COMMONWEALTH LIFE	VH-VZH PTY LTD
PT FIRST STATE INVESTMENTS INDONESIA	VIETNAM INTERNATIONAL BANK (VIETNAM INTERNATIONAL COMMERCIAL JOINT STOCK BANK)
QILU BANK CO. LTD.	VIPRO PTY LIMITED
REALINDEX INVESTMENTS PTY LIMITED	WESTSIDE PROPERTIES LIMITED
RELiance ACHIEVER PTY LIMITED	
RESIDENTIAL MORTGAGE GROUP PTY LTD	
ROCK & RUBBLE (DEBT VEHICLE) PTY LIMITED	
ROCK & RUBBLE (EXISTING) PTY LIMITED	
ROCK & RUBBLE (NEW) PTY LIMITED	
SAF MINING NO.2 PTY LIMITED	
SAF Mining No1 Pty Limited	
SAFE NO1 PTY LTD	
SAFE NO17 PTY LIMITED	
SAFE NO2 PTY LTD	
SAFE NO3 PTY LTD	
SAFE NO4 PTY LIMITED	
SAFE NO9 PTY LIMITED	

Annexure B

This is annexure B referred to in Form 605, Notice of ceasing to be a substantial holder dated **26/02/2016**



Carla Collingwood

Company Secretary

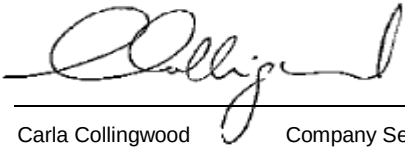
Dated the 1 March 2016

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
Friday, 26 February 2016	Commonwealth Bank Officers Superannuation Corporation Pty Limited ACN 074 519 798	Sale	776,008.07	430,112 Ordinary shares	430,112
Friday, 26 February 2016	CBA Equities Limited ACN 003 485 952	Borrow Increase	N/A	10,000 Ordinary shares (borrowed from Barclays Capital Securities Ltd, see Annexure C)	10,000
Friday, 26 February 2016	CBA Equities Limited ACN 003 485 952	Borrow Decrease	N/A	110,182 Ordinary shares (returned to Barclays Capital Securities Ltd, see Annexure C)	110,182
Friday, 26 February 2016	CBA Equities Limited ACN 003 485 952	Purchase	3,413.88	2,088 Ordinary shares	2,088
Friday, 26 February 2016	CBA Equities Limited ACN 003 485 952	Purchase	11,899.20	7,104 Ordinary shares	7,104
Friday, 26 February 2016	CBA Equities Limited ACN 003 485 952	Purchase	3,703.43	2,211 Ordinary shares	2,211
Friday, 26 February 2016	CBA Equities Limited ACN 003 485 952	Purchase	4,338.25	2,590 Ordinary shares	2,590
Friday, 26 February 2016	CBA Equities Limited ACN 003 485 952	Purchase	2,811.25	1,730 Ordinary shares	1,730

Friday, 26 February 2016	CBA Equities Limited ACN 003 485 952	Purchase	4,945.88	3,025 Ordinary shares	3,025
Friday, 26 February 2016	CBA Equities Limited ACN 003 485 952	Purchase	2,793.95	1,730 Ordinary shares	1,730
Friday, 26 February 2016	CBA Equities Limited ACN 003 485 952	Purchase	65,900.31	40,306 Ordinary shares	40,306
Friday, 26 February 2016	CBA Equities Limited ACN 003 485 952	Borrow Decrease	N/A	3,046,752 Ordinary shares (returned to Merrill Lynch International, see Annexure C)	3,046,752
Friday, 26 February 2016	Colonial First State Asset Management (Australia) Limited ACN 114 194 311	Purchase	15,964.14	9,764 Ordinary shares	9,764
Friday, 26 February 2016	Colonial First State Asset Management (Australia) Limited ACN 114 194 311	Purchase	31,521.16	19,279 Ordinary shares	19,279
Friday, 26 February 2016	Colonial First State Investments Limited (Note 1) ACN 002 348 352	Sale	327,669.78	181,615 Ordinary shares	181,615
Friday, 26 February 2016	Realindex Investments Pty Limited ACN 133 312 017	Purchase	10,034.00	6,137 Ordinary shares	6,137
Friday, 26 February 2016	Realindex Investments Pty Limited ACN 133 312 017	Purchase	33,455.37	20,462 Ordinary shares	20,462

Annexure C

This is annexure C referred to in Form 605, Notice of ceasing to be a substantial holder dated **26/02/2016**



Carla Collingwood Company Secretary Dated the 1 March 2016

Commonwealth Bank of Australia will, if requested by the company or responsible entity to whom this form must be given or by the Australian Securities and Investments Commission (ASIC), give a copy of one or more of the following agreements to the company, responsible entity or ASIC (as appropriate).

Merrill Lynch International

Type of agreement:	Global Master Securities Lending Agreement
Parties to agreement:	(1) Commonwealth Bank of Australia and (2) Merrill Lynch International
Can the parties exercise voting rights attaching to the securities?	No
If yes, in what circumstances?	N/A
Date on which the securities were (or are) expected to be delivered to the borrower or its nominee (ie borrow date):	The dates indicated in Annexure B on which securities were borrowed.
Scheduled date (if any) when the securities are expected to be returned to the borrower or its nominee (ie return date):	Any particular day.
Does the borrower have the right to return the securities early? [Yes/No]	Yes
If yes, in which circumstances?	At any time subject to giving notice.
Does the lender have the right to recall the securities early (ie before the scheduled return date)? [Yes/No]	Yes
If yes, in which circumstances?	At any time subject to giving notice.
Are there circumstances in which the borrower will not be required to return the securities on settlement? [Yes/No]	No
If yes, in which circumstances?	N/A

Barclays Capital Securities Ltd

Type of agreement:	Global Master Securities Lending Agreement
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Parties to agreement:	(1) Commonwealth Bank of Australia and (2) Barclays Capital Securities Ltd
Can the parties exercise voting rights attaching to the securities?	No
If yes, in what circumstances?	N/A
Date on which the securities were (or are) expected to be delivered to the borrower or its nominee (ie borrow date):	The dates indicated in Annexure B on which securities were borrowed.
Scheduled date (if any) when the securities are expected to be returned to the borrower or its nominee (ie return date):	Any particular day.
Does the borrower have the right to return the securities early? [Yes/No]	Yes
If yes, in which circumstances?	At any time subject to giving notice.
Does the lender have the right to recall the securities early (ie before the scheduled return date)? [Yes/No]	Yes
If yes, in which circumstances?	At any time subject to giving notice.
Are there circumstances in which the borrower will not be required to return the securities on settlement? [Yes/No]	No
If yes, in which circumstances?	N/A