

1 March 2016

ANNOUNCEMENT FOR RELEASE TO THE MARKET MAZU ALLIANCE LIMITED ASX: MZU

Status of 2015 Annual Financial Report

The Company has a current prospectus on issue comprised of a Replacement Prospectus dated 21 September 2015 and a Supplementary Prospectus dated 21 December 2015 ("Prospectus"). The Company is late in releasing its Annual Financial Report for the year ended 30 June 2015.

In the interest of keeping the market informed, the Company announces that the Annual Financial Report is being completed and will be released by Close of Business on Friday 4 March 2016.

The current Supplementary prospectus is open to receive applications for shares until 15th March 2016. It is recommended potential investors check the 2015 Annual Financial Report of the Company when released to the market before they invest in shares of the Company.

ENQUIRIES

Enquiries can be directed to the Company at the contact details below.