## **Form 604**

### Corporations Act 2001 Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme ASIA PACIFIC DATA CENTRE GROUP (AJD) (comprising ASIA PACIFIC DATA CENTRE HOLDINGS LIMITED

and ASIA PACIFIC DATA CENTRE TRUST)

ACN/ARSN ASIA PACIFIC DATA CENTRE HOLDINGS LIMITED ACN 159 621 735

ASIA PACIFIC DATA CENTRE TRUST ARSN 161 049 556

1. Details of substantial holder (1)

Name MOELIS AUSTRALIA HOLDINGS PTY LTD (MAH) and the entities listed in Annexure A

ACN/ARSN (if applicable) 142 008 428

There was a change in the interests of the

substantial holder on 1 / 03 / 2016

The previous notice was given to the company on 25 / 02 / 2016

The previous notice was dated 25 / 02 / 2016

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes Voting power (5)		Person's votes	Voting power (5)
Ordinary fully paid stapled securities (Ordinary)	8,663,115	7.53%	18,126,501	15.76%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected			
See Annexu	See Annexure B							

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Moelis Australia Visa Fund Manager Pty Ltd ACN 142 008 482 (MAVFM)	MAAM	MAAM	Relevant interest pursuant to section 608(1) as investment manager of The Moelis Australia SIV Property Fund due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities	18,126,501 Ordinary	18,126,501
Moelis Australia Asset Management Ltd ACN 142 008 535 (MAAM)	MAAM	MAAM	Registered holder	18,126,501 Ordinary	18,126,501

Moelis Australia	MAAM	MAAM	Relevant interest pursuant to section	18,126,501	18,126,501
Holdings Pty Ltd ACN		3000000	608(3) due to holding voting power	Ordinary	
142 008 428 (MAH)	Ì		of above 20% in MAAM		

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A	

## Signature

print name HUGH THOMSON

Capacity COMPANY SECRETARY

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date 3/03/2016

# ANNEXURE A TO FORM 604 NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

This is annexure A of one page referred to in Form 604 Notice of change of interests of substantial holder dated 3 March 2016

HUGH THOMSON, COMPANY SECRETARY

Name	Address			
Moelis Australia Visa Fund Manager Pty Ltd ACN 142 008 482	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000			
Moelis Australia Asset Management Ltd ACN 142 008 535	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000			
Moelis Australia Holdings Pty Ltd ACN 142 008 428	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000			
Moelis Australia Advisory Pty Ltd ACN 142 008 446	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000			
Moelis Australia Securities Pty Ltd ACN 122 781 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000			
Moelis & Company Australia Pty Ltd ACN 138 030 289	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000			
MAAM GP Pty Ltd ACN 164 411 607	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000			
ACN 167 316 109 Pty Ltd ACN 167 316 109	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000			
Western Funds Management Pty Ltd ACN 169 019 765	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000			
Global Wealth Partners Fund Pty Limited ACN 600 190 690	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000			
Great Keppel Island Pty Ltd ACN 169 652 742	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000			
Global Wealth Residential Pty Ltd ACN 607 039 216	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000			

# ANNEXURE B TO FORM 604 NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

This is annexure B of one page referred to in Form 604 Notice of change of interests of substantial holder dated 3 March 2016

HUGH THOMSON, COMPANY SECRETARY

Date of Change	Holder of relevant interest	Nature of change	Consideration (AUD)	Class and number of securities		Person's votes affected
1-Mar-16	MAAM, MAVFM, MAH	Buy	12,078,352	9,291,040	Ordinary	9,291,040
26-Feb-16	MAAM, MAVFM, MAH	Buy	224,050	172,346	Ordinary	172,346