



MARKET RELEASE

4 March 2016

Raya Group Limited

TRADING HALT

The securities of Raya Group Limited (the “Company”) will be placed in Trading Halt Session State pending the outcome of the meeting of security holders to consider resolutions concerning a significant change to the Company’s activities.

If security holders do not approve the resolutions, the trading halt will be lifted when the Company confirms that it will not change its activities.

If security holders approve the resolutions, trading in the Company’s securities will be reinstated when the Company satisfies ASX Limited that it meets the requirements of Chapters 1 and 2 of the Listing Rules.

Security Code: RYG

Lisa Banh

SENIOR ADVISER, LISTINGS COMPLIANCE



Level 6, 412 Collins Street
MELBOURNE VIC 3000
Ph (03) 9642 0655 Fax (03) 9642 5177
www.rayagroup.com.au

4 March 2016

Ms Lisa Banh
Adviser, Listings
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

And by email: Lisa.Banh@asx.com.au

Dear Ms Banh

Request for Trading Halt and Suspension - Raya Group Limited (RYG)

The Directors of Raya Group Limited (**RYG**) request an immediate trading halt be granted by the Australian Securities Exchange (**ASX**) with respect to its quoted securities.

RYG advises:

1. the trading halt is requested pending the results of an extraordinary general meeting to be held at 10:30am (Adelaide Time) on 4 March 2016 at The Watson, 33 Warwick Street, Walkerville SA 5081 (**EGM**) at which the shareholders are requested to consider the proposed acquisition by RYG of Xped Holdings Ltd (**Xped**) and associated capital raising (**Transaction**);
2. it wishes the trading halt remain in place until such time as it makes an announcement to the market concerning the results of the EGM;
3. if the shareholders approve the resolutions required for the Transaction to proceed, RYG further requests that its shares be placed into suspension until such time as RYG has re-complied with Chapters 1 and 2 of the Listing Rules and it is reinstated to the Official List of ASX; and
4. it is not aware of any reason why the trading halt or subsequent suspension should not be granted or of any other information necessary to inform the market about the trading halt or the subsequent suspension.

Yours faithfully

Luke Arthur
Company Secretary