



ASX Release
4 March 2016

Renounceable Rights Issue-Dispatch of Prospectus

Metallica Minerals Limited ([ASX:MLM](#)) advises that the Prospectus for the Rights Issue dated 25 February 2016 (Rights Issue) has been dispatched to eligible shareholders today.

The Rights Issue is being made on the basis of 2 new shares for every 5 existing shares held at 3 March 2016 by eligible shareholders, at an issue price of 3 cents per share together with a free attaching new option (exercisable at 4.5 cents on or before 30 June 2017) for every two new shares issued.

Acceptances for the Rights Issue will close at 5 p.m (AEDT) on 16 March 2016.

Applicants should consult their brokers or professional advisors in regards to an investment in the Company.

For further information, please contact:

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