

4 March 2016

The Manager
 ASX Market Announcements
 Australian Securities Exchange Limited
 20 Bridge Street
 Sydney NSW 2000

Dear Sir,

**Keybridge Capital Limited
 Preliminary Half Year Report (Appendix 4D) for the half year ended 31 December 2015**

The Directors of Keybridge Capital Limited ("KBC") announce the results of the Company for the half-year ended 31 December 2015 as follows:

2015 interim results for announcement to the market:

Extracted from 2015 Half-Year Financial Report	A\$'000	% change
Revenue from ordinary activities	6,697	Revenue increase from 2014 of 252%*
Profit after tax attributable to members	1,903	Profit increase from 2014 of 195%*

* Compared with 31 December 2014 restated results.

For the purposes of this review, results are compared with the prior comparable period of the consolidated entity.

Dividend for the half year ended 31 December 2015 is:

Dividend	Record Date	Payment Date	Amount per security	Franked amount per security
Interim Dividend	31 March 2016	15 April 2016	0.25 cents	0.25 cents

The Dividend Reinvestment Plan (DRP) will not be operational for the interim dividend.

Shareholders' Funds per share:

Shareholders' Funds per share	31 December 2015 \$ per share	30 June 2015* \$ per share
Shareholders' Funds	\$0.217	\$0.213

* Compared with 30 June 2015 restated results.

Net Tangible Assets per share:

	31 December 2015 \$ per share	30 June* 2015 \$ per share
Net tangible assets per ordinary share	\$0.203**	\$0.182

*Compared with 30 June 2015 restated results.

** After adjusting for \$2.252 million of intangibles in relation to the Aurora acquisition.

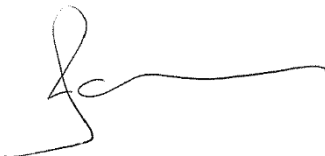
Control gained over entities

Name of entity (or group of entities)	The date of the gain of control
Ledcom International Srl	1 July 2015

The remainder of the information requiring disclosure to comply with ASX listing Rule 4.2A.3 is contained in the Earnings Announcement and 2015 Half Year Report, which have been released to the ASX today.

Further information regarding Keybridge Capital Limited and its business activities can be obtained by visiting the Company's website at www.keybridge.com.au

Yours faithfully,



Ian Pamensky
 Company Secretary
 Keybridge Capital Limited