

4 March 2016

The Company Announcements Platform
ASX Limited
SYDNEY NSW 2000

Sino Australia Oil and Gas Limited (Official Liquidator Appointed) (the Company)
ACN 159 714 397

I refer to previous announcements regarding the Company.

As previously advised, the Court hearing to determine the future of the Company had taken place on Thursday 18 February 2016 with her Honour reserving judgement.

Her Honour ruled today that the Company be wound up on just and equitable grounds pursuant to Section 461(1)(k) of the Corporations Act 2001 and that I be appointed as Liquidator of the Company.

I will write to creditors and shareholders of the Company to advise on further matters of the Liquidation in due course.

Members are invited to submit enquiries regarding the Company to Ms Courtney McLean of this office on (03) 9604 5120 or via email at Courtney.McLean@fh.com.au.

Yours faithfully

Sino Australia Oil and Gas Limited



Peter McCluskey
Official Liquidator

SYDNEY
MELBOURNE
ADELAIDE
BRISBANE
PERTH
KUALA LUMPUR
SINGAPORE

Affiliated through:
Zolfo Cooper
CARIBBEAN
UNITED STATES
KLC Kennic Lui & Co.
CHINA
HONG KONG